

CORRIGENDUM 2 TO THE NOTICE OF THE 29TH ANNUAL GENERAL MEETING OF
THE COMPANY ISSUED ON 06TH SEPTEMBER 2024 AND CORRIGENDUM 1
ISSUED ON 26TH SEPTEMBER 2024

To,
The Members of GACM Technologies Limited

Members are requested to read the Notice of AGM and Corrigendum dated 26-09-2024 along with this Corrigendum 2.

The following are the amendments to the Corrigendum dated 26-09-2024:

1. In Resolution no. 10, for the words, brackets and figures “INR 98,59,75,350 (Ninety-Eight Crores fifty nine lakhs seventy five thousand three hundred and Fifty Only) by way of issuance of up to 67,99,83,000 (Sixty Seven Crores ninty nine lakhs eighty three Thousand Only), the words, brackets and figures “INR 93,81,42,025 (Ninety-Three Crores Eighty One Lakhs Forty Two Thousand and Twenty Five Only) by way of issuance of up to 64,69,94,500 (Sixty Four Crores Sixty Nine Lakhs Ninety Four Thousand Five Hundred Only)” shall be substituted.
2. In the proposed List of Allottees Table mentioned in the resolution no. 10, the name of Mr. Mitesh Makvana and Equity Warrants proposed to be issued to him shall be deleted.
3. In the proposed List of Allottees Table mentioned in the resolution no. 10, the total “679,983,000” shall be substituted with “646,994,500”.
4. In Resolution no. 10 – in Point no. i) a) for the words and figures “INR 1.33”, the words and figures “INR 1.31” shall be substituted.
5. In Resolution no. 10 – in Point no. i) b) for the words and figures “INR 1.40”, the words and figures “INR 1.39” shall be substituted.
6. In Explanatory Statement to Item No.10 – in Para 1 – for the words, brackets and figures “INR 98,59,75,350 (Ninety-Eight Crores fifty nine lakhs seventy five thousand three hundred and Fifty Only) by way of issuance of up to 67,99,83,000 (Sixty Seven Crores ninty nine lakhs eighty three Thousand Only)”, the words, brackets and figures “INR 93,81,42,025 (Ninety-Three Crores Eighty One Lakhs Forty Two Thousand and Twenty Five Only) by way of issuance of up to 64,69,94,500 (Sixty Four Crores Sixty Nine Lakhs Ninety Four Thousand Five Hundred Only)” shall be substituted.



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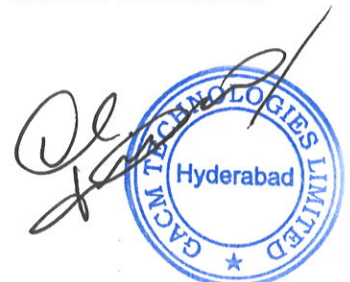
7. In Explanatory Statement to Item No.10 – the entire Point no. i Objects of the Preferential issue shall be substituted with:

i. Objects of the preferential issue:

The proceeds of the preferential issue will be utilized for the following purposes:

S.No.	Objects of the issue	% of Allocation	*Allocated amount (in Rs.)
1.	Takeover of AGRI TECH companies	80%	75,05,13,620
2.	Working Capital of the Company	20%	18,76,28,405
	Total		93,81,42,025

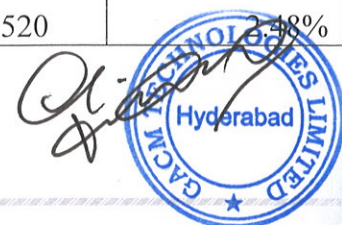
8. In Explanatory Statement to Item No.10 – in point no. ii, for the words, brackets and figures “INR 98,59,75,350 (Ninety-Eight Crores fifty nine lakhs seventy five thousand three hundred and Fifty Only) by way of issuance of up to 67,99,83,000 (Sixty Seven Crores Ninety Nine Lakhs Eighty Three Thousand Only)”, the words, brackets and figures “INR 93,81,42,025 (Ninety-Three Crores Eighty One Lakhs Forty Two Thousand and Twenty Five Only) by way of issuance of up to 64,69,94,500 (Sixty Four Crores Sixty Nine Lakhs Ninety Four Thousand Five Hundred Only)” shall be substituted.
9. In Explanatory Statement to Item No.10 – in point no. iii, for the words, brackets and figures “INR 98,59,75,350 (Ninety-Eight Crores fifty nine lakhs seventy five thousand three hundred and Fifty Only) by way of issuance of up to 67,99,83,000 (Sixty Seven Crores Ninety Nine Lakhs Eighty Three Thousand Only)”, the words, brackets and figures “INR 93,81,42,025 (Ninety-Three Crores Eighty One Lakhs Forty Two Thousand and Twenty Five Only) by way of issuance of up to 64,69,94,500 (Sixty Four Crores Sixty Nine Lakhs Ninety Four Thousand Five Hundred Only)” shall be substituted.
10. In Explanatory Statement to Item No.10 – in point no. iii, the following para shall be inserted at the end:
- “Subsequently, in response to the NSE Letter dated 01 October 2024, there was a requirement to amend certain terms in the Resolution and Explanatory Statement. These changes are being circulated to the shareholders, in the form of corrigendum 2, through email for their objections, if any, within 48 hours after circulation of email.”
11. In Explanatory Statement to Item No.10 – In point no. iv, for the words, brackets and figures “67,99,83,000 (Sixty Seven Crores Ninety Nine Lakhs Eighty Three Thousand Only)”, the words, brackets and figures “64,69,94,500 (Sixty Four Crores Sixty Nine Lakhs Ninety Four Thousand Five Hundred Only)” shall be substituted.



12. In Explanatory Statement to Item No.10 – in point no. iv, for the words, brackets and figures “INR 98,59,75,350 (Ninety-Eight Crores Fifty Nine Lakhs Seventy Five Thousand Three Hundred and Fifty Only”, the words, brackets and figures “INR 93,81,42,025 (Ninety-Three Crores Eighty One Lakhs Forty Two Thousand and Twenty Five Only)” shall be substituted.
13. In Explanatory Statement to Item No.10 – in point no. v) i) a), for the words and figures “INR 1.33”, the words and figures “INR 1.31” shall be substituted.
14. In Explanatory Statement to Item No.10 – in point no. v) i) b), for the words and figures “INR 1.40”, the words and figures “INR 1.39” shall be substituted.
15. In Explanatory Statement to Item No.10 – in point no. viii), for the words, brackets and figures “INR 98,59,75,350 (Ninety-Eight Crores fifty nine lakhs seventy five thousand three hundred and Fifty Only) by way of issuance of up to 67,99,83,000 (Sixty Seven Crores Ninety Nine Lakhs Eighty Three Thousand Only)”, the words, brackets and figures “INR 93,81,42,025 (Ninety-Three Crores Eighty One Lakhs Forty Two Thousand and Twenty Five Only) by way of issuance of up to 64,69,94,500 (Sixty Four Crores Sixty Nine Lakhs Ninety Four Thousand Five Hundred Only)” shall be substituted.
16. In Explanatory Statement to Item No.10 – for the point no. xiv), the following point iv) shall be substituted:

“xiv). Name of the proposed allottee, class and the percentage (%) of Post Preferential Issue Capital that may be held by allottees and Change in Control, if any, consequent to the Preferential Issue as below:

Sr. No	Name of the proposed allottee (s)	Category	Holding Pre-Preferential Issue		No of Convertible Warrants to be allotted	No Of Shares	Holding-Post Preferential issue after conversion of warrants (assuming full conversion)
			No. of Shares	%			%
1	GA Capial Management Private Limited	Promoter	Nil	- -	170,971,380	170,971,380	12.88%
2	Revu Sailaja	Non Promoter	Nil	- -	1,379,320	1,379,320	0.10%
3	Arava Venkata Reddibabu	Non Promoter	Nil	- -	16,275,880	16,275,880	1.23%
4	Pradeep Babulal Shah	Non Promoter	Nil	- -	32,988,520	32,988,520	2.48%
5	Ishaben Ranabhai Rabari	Non Promoter	Nil	- -	32,988,520	32,988,520	2.48%



6	Arvindbhai Ranabhai Rabari	Non Promoter	Nil	--	32,988,520	32,988,520	2.48%
7	Dhaval Shankarbhai Rabari	Non Promoter	Nil	--	32,988,520	32,988,520	2.48%
8	Pooja Pragnesh Dave	Non Promoter	Nil	--	32,988,520	32,988,520	2.48%
9	Pragneshkumar Girishchandra Dave	Non Promoter	Nil	--	32,988,520	32,988,520	2.48%
10	Bhargavsinh Nandkishorsinh Chauhan	Non Promoter	Nil	--	32,988,520	32,988,520	2.48%
11	Dhruv Pradipkumar Shah	Non Promoter	Nil	--	32,988,520	32,988,520	2.48%
12	Chandresh Kanubhai Parmar	Non Promoter	Nil	--	32,988,520	32,988,520	2.48%
13	Rahul Ratnasingh Sikarwar	Non Promoter	Nil	--	29,517,240	29,517,240	2.22%
14	Govindsingh Bhavnathsingh Rajbhar	Non Promoter	Nil	--	32,988,500	32,988,500	2.48%
15	Manish Rajput	Non Promoter	Nil	--	32,988,500	32,988,500	2.48%
16	Akshay Nadiya	Non Promoter	Nil	--	32,988,500	32,988,500	2.48%
17	Alkaben Padipkumar Shah	Non Promoter	Nil	--	32,988,500	32,988,500	2.48%
					646,994,500	646,994,500	

There shall be no change in the management or control of the Company pursuant to the proposed issue and allotment of convertible warrants including conversion thereof into equity.

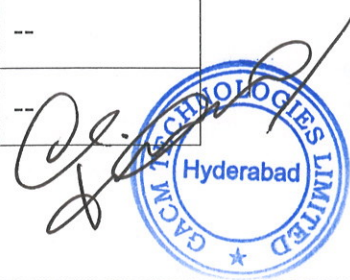
17. In Explanatory Statement to Item No.10 – in point no. xv), from the table “Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees”, the name of Mr. Mitesh Makvana shall be deleted.
18. In Explanatory Statement to Item No.10 – in point no. xvi), from the table “The current and proposed status of the allottee (s) post Preferential Issue namely, promoter or non-promoter”, the name of Mr. Mitesh Makvana shall be deleted.



19. In Explanatory Statement to Item No.10 – for the point no. xvii), the following point xvii) shall be substituted:

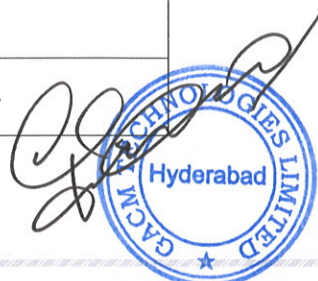
“xvii. Shareholding pattern of the issuer before and after the preferential issue (Ordinary Equity Share):

Particulars	Pre-issue shareholding		Post issue shareholding	
	No. of shares	Shareholding	No. of shares	Shareholding
		%		%
A. PROMOTER SHAREHOLDING				
1. Indian	3781673	0.56%	3781673	0.28%
a. Individuals/Hindu undivided Family				
b. State Government(s)	--	--	--	--
c. Financial Institutions/ Banks	--	--	--	--
d. Any Other (Bodies Corporate)	24350000	3.58%	195321380	14.71%
Sub-Total (A)(1)	28131673	4.13%	199103053	15.00%
2. Foreign	--	--	--	--
a. Individuals(Non-Resident	--	--	--	--
Individuals/Foreign Individuals)				
b. Government	--	--	--	--
c. Institutions	--	--	--	--
d. Foreign Portfolio Investor	--	--	--	--
e. Any Other (specify)	--	--	--	--
Sub-Total (A)(2)	0	0.00%	0	0.00%
Total Shareholding of Promoter and	28131673	4.13%	199103053	15.00%
Promoter Group (A)= (A)(1)+(A)(2)				
B. PUBLIC SHAREHOLDING				
1. Institutions	--	--	--	--
a. Mutual Funds/	97000	0.01%	97000	0.01%
b. Venture Capital Funds	--	--	--	--
c. Alternate Investment Funds	--	--	--	--



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d. Foreign Venture Capital Investors	--	--	--	--
e. Foreign Portfolio Investors	1000000	0.15%	1000000	0.08%
f. Financial Institutions/ Banks	--	--	--	--
g. Insurance Companies	--	--	--	--
h. Provident Funds/ Pension Funds	--	--	--	--
i. Any Other(Bodies Corporate)	--	--	--	--
Sub-Total (B)(1)	1097000	0.16%	1097000	0.08%
2. Central Government/ State	--	--	--	--
Government(s)/ President of India	--	--	--	--
Sub-Total (B)(2)	--	--	--	--
3. Non-institutions				
a. Individuals -	528457874	77.65%	1004480994	75.66%
b. NBFCs registered with RBI	600000	0.09%	600000	0.05%
c. Employee Trusts	--	--	--	--
d. Overseas Depositories (holding DRs)	--	--	--	--
(balancing figure)				
e. Any Other (Trust)	736	0.00%	736	0.00%
Non-Resident Indian (NRI)	2062591	0.30%	2062591	0.16%
Bodies Corporate	120192958	17.66%	120192958	9.05%
Clearing member	31282	0.00%	31282	0.00%
HUF				
Foreign Portfolio Investor (Corporate)				
Sub-Total (B)(3)	651345441	95.71%	1127368561	84.92%
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	652442441	95.87%	1128465561	85.00%
C. NON PROMOTER- NON PUBLIC SHAREHOLDING				
1. Custodian/DR Holder	--	--	--	--



2. Employee Benefit Trust	--	--	--	--
3. Total Non-Promoter-Non Public	--	--	--	--
Shareholding (C)= (C)(1)+(C)(2)				
GRAND TOTAL (A+B+C)	680574114	100.00%	1327568614	100.00%

20. In Explanatory Statement to Item No.10 – for the point no. xviii. a), the following point xviii. a) shall be substituted:

“a) The Pre-Issue Shareholding Pattern is taken on the date August 20, 2024 on which 34,02,87,057 ordinary equity shares were allotted and for which the listing application was approved by the stock exchanges for listing of the shares to be allotted post Rights Issue. (No of Ordinary Equity shares listed as on 20 August 2024 are 34,02,87,057 + No of Ordinary Equity shares to be applied for listing 34,02,87,057 as on that date Totalling the Ordinary Equity Shares to 68,05,74,114).”

By Order of the Board of Directors
For **GACM Technologies Limited**




Jonna Venkata Tirupati Rao
Managing Director
DIN: 07125471
Place: Hyderabad