

## Notice of Extra Ordinary General Meeting (EGM)

**NOTICE** IS HEREBY GIVEN THAT THE 1<sup>st</sup> (FIRST) EGM OF THE MEMBERS OF GACM TECHNOLOGIES LIMITED (“THE COMPANY”) FOR THE F.Y 2026-27 TO BE HELD ON WEDNESDAY, APRIL 29 2026, AT 11:30 A.M. INDIAN STANDARD TIME (IST), THROUGH VIDEO CONFERENCING (‘VC’) / OTHER AUDIO-VISUAL MEANS (‘OAVM’) FACILITY TO TRANSACT THE FOLLOWING BUSINESSES:

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### SPECIAL BUSINESS:

#### ITEM NO. 01 TO APPROVE RAISING OF FUNDS BY ISSUANCE OF FOREIGN CURRENCY CONVERTIBLE BONDS

To consider, and if thought fit, to pass the following Resolution as **SPECIAL RESOLUTION**:

**“RESOLVED THAT** pursuant to the provisions of Sections 23, 42, 62, 71, 179 and other applicable provisions, if any, of the Companies Act, 2013 (“**the Act**”) and applicable Rules made thereunder, including the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014, the Foreign Exchange Management (Borrowing and Lending) Regulations, 2018, as amended, the Master Direction - External Commercial Borrowings, Trade Credits and Structured Obligations, 2019, as amended, the Foreign Exchange Management (Debt Instruments) Regulations, 2019, as amended and in accordance with the provisions of the Memorandum and Articles of Association of the Company, as amended, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “**SEBI Listing Regulations**”), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”), the Issue of Foreign Currency Convertible Bonds and Ordinary Shares (Through Depository Receipt Mechanism) Scheme, 1993 (the “**1993 Scheme**”), as amended, the applicable provisions of the Foreign Exchange Management Act, 1999 (“**FEMA**”), including any amendment(s), statutory modification(s), variation(s) or re-enactment(s) thereof, the extant consolidated Foreign Direct Investment Policy, as amended and replaced from time to time (“**FDI Policy**”) and the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, as amended, and such other applicable rules, regulations, guidelines, notifications, circulars and clarifications issued/ to be issued thereon by the Government of India (“**GOI**”), Ministry of Finance (Department of Economic Affairs) (“**MoF**”), Department for Promotion of Industry and Internal Trade, Ministry of Corporate Affairs (“**MCA**”), the Reserve Bank of India (“**RBI**”), the Securities and Exchange Board of India (“**SEBI**”), the BSE Limited and the National Stock Exchange of India Limited (“**Stock Exchanges**”) where the equity shares of the Company are listed and/or any other regulatory/ statutory authorities under any other applicable law, from time to time (hereinafter singly or collectively referred to as the “**Appropriate Authorities**”) to the extent applicable and subject to the terms, conditions, modifications, consents, sanctions and approvals of any of the Appropriate Authorities and guidelines and clarifications issued thereon from time to time and subject to such conditions and modifications as

may be prescribed by any of them while granting such terms, conditions, modifications, approvals, consents and sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “**Board**” which term shall be deemed to include the any other Committee(s) constituted/ to be constituted by the Board, from time to time, to exercise its powers including powers conferred by this resolution), approval of the Members be and is hereby accorded to the Board to create, offer, invite for subscription, issue and allot unsecured and/or secured, listed and/or unlisted, Foreign Currency Convertible Bonds denominated in foreign currency(ies) or its equivalent in Indian rupees or any combination thereof (hereinafter referred to as “**FCCBs/Securities**”) through one or more issuances and/or in one or more tranches or otherwise, from time to time, for an aggregate amount of **up to and not exceeding USD 699 Million** (US Dollars Six Hundred and Ninety Nine Million Only) or its equivalent in Indian rupees or in any other currency(ies) (inclusive of such premium as may be fixed on such securities), through one or more private placement(s) or any other permissible method or in combination thereof as may be permitted under applicable laws through issue of prospectus and/or placement document and/or offering circular and/or other permissible/ requisite offer documents to any eligible investors whether they be holders of the securities or not (collectively referred to as the “**Investors**”), as may be decided by the Board in its absolute discretion and permitted under applicable laws and regulations at such price or prices, at a discount or premium to market price or prices permitted under applicable laws in such manner and on such terms and conditions as may be deemed appropriate by the Board in its absolute discretion;

**RESOLVED FURTHER THAT** in case of any offering of Securities convertible into equity shares, consent of the shareholders be and is hereby given to the Board to issue and allot such number of equity shares as may be required to be issued and allotted upon conversion, redemption or cancellation of any such securities referred to above in accordance with the terms of issue/ offering in respect of such securities and such equity shares shall rank Pari passu with the existing equity shares of the Company in all respects, except as may be provided otherwise under the terms of issue/offering and in the offer document and/or placement document and/or offer letter and/or offering circular and/or listing particulars;

**RESOLVED FURTHER THAT** pursuant to the provisions of the Issue of Foreign Currency Convertible Bonds and Ordinary Shares (Through Depository Receipt Mechanism) Scheme, 1993, as amended and other applicable pricing provisions issued by the Ministry of Finance, the **relevant date** for the purpose of pricing the Securities to be issued pursuant to such issue shall be the date of the meeting in which the Board decides to open such issue after the date of this resolution or the date on which the holders of such convertible securities become entitled to apply for the underlying equity shares, as may be decided by the Board;

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to offer, issue and allot the Securities, subject to such terms and conditions, as the Board may deem fit and proper in its absolute discretion;

**RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, the Board be and is hereby authorised on behalf of the Company to do all such acts, deeds, matters and take all such steps as may be necessary including without limitation, the determination of the terms and conditions of the issue including timing of the issue(s), the class of investors to whom the Securities are to be issued, number of Securities, number of issues, tranches, issue price, interest rate, listing, premium/ discount, conversion ratio, redemption, allotment of Securities and to sign and execute all deeds, documents, undertakings, agreements, papers and writings as may be required in this regard including without limitation, the private placement offer letter (along with the application form), information memorandum, disclosure documents, placement document, placement agreement and any other documents as may be required, and to settle all questions, difficulties or doubts that may arise at any stage from time to time;

**RESOLVED FURTHER THAT** for the purpose of giving effect to any offer, issue or allotment of equity shares or securities or instruments representing the same, as described above, the Board be and is hereby authorized on behalf of the Company to do all such acts, deeds, matters and things, as it may, in its absolute discretion, deem necessary or desirable for such purpose, including without limitation, the determination of terms and conditions for issuance of Securities including the number of Securities that may be offered and proportion thereof, timing for issuance of such Securities and shall be entitled to vary, modify or alter any of the terms and conditions as it may deem expedient, entering into and executing arrangements for managing, underwriting, marketing, listing, trading and providing legal advise as well as acting as depository, custodian, registrar, stabilizing agent, paying and conversion agent, trustee, escrow agent and executing other agreements, including any amendments or supplements thereto, as necessary or appropriate and to finalize, approve and issue any document(s), including but not limited to prospectus and/or letter of offer and/or circular, documents and agreements including filing of such documents (in draft or final form) with any Indian or foreign regulatory authority or stock exchanges and sign all deeds, documents and writings and to pay any fees, commissions, remuneration, expenses relating thereto and with power on behalf of the Company to settle all questions, difficulties or doubts that may arise in regard to the issue, offer or allotment of Securities and take all steps which are incidental and ancillary in this connection, including in relation to utilization of the issue proceeds, as it may in its absolute discretion deem fit without being required to seek further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution;

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to delegate all or any of the powers herein conferred to any director(s), committee(s), executive(s), officer(s) or representatives(s) of the Company or to any other person to do all such acts, deeds, matters and things and also to execute such documents, writings etc. as may be necessary to give effect to this resolution;

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to seek any approval that is required in relation to the creation, issuance and allotment and listing of the Securities, from any statutory or regulatory authority or the stock exchanges, any

approvals that may have been applied for by the Board in relation to the creation, issuance, allotment and listing of the Securities are hereby approved and ratified by the Members.”

<p><b>Registered Office</b> 2nd Floor, GHMC No- 3- 260/KA/201/NR PLOT NO. 260, Guttala Begumpet, Kavuri Hills, Hyderabad- 500033, Telangana India. <b>Place</b> : Hyderabad <b>Date</b> : April 07, 2026</p>	<p><b>By order of the Board</b> <b>For GACM Technologies Limited</b> <b>Sd/-</b> <b>Anil Thakur</b> <b>Chairman, Non-Executive Independent</b> <b>Director</b> <b>DIN: 08945434</b></p>
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**NOTES:**

1. The Statement pursuant to Section 102 of the Companies Act, 2013 (“Act”) in respect of the above items of the accompanying Notice, is annexed hereto. Further, disclosures in relation to above Items of the Notice, as required under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and ‘Secretarial Standard 2 on General Meetings’ issued by the Institute of Company Secretaries of India (“SS-2”) forms an integral part of this Notice, The Ministry of Corporate Affairs (“MCA”) vide its General Circular No. 03/2025 dated September 22, 2025 read with circulars issued earlier on the subject (“MCA Circulars”) and SEBI vide its Circular No. SEBI/HO/CFD/CFD-PoD2/P/CIR/2024/133 dated October 3, 2024 read with the circulars issued earlier on the subject (“SEBI Circulars”), have permitted to conduct the Extra- ordinary General Meeting (“EGM”) virtually, without physical presence of Members at a common venue, in compliance with the MCA Circulars and SEBI Circulars, the provisions of the Act and the SEBI Listing Regulations, the EGM of the Company is being held virtually

The Deemed Venue for the EGM shall be the **Registered Office of the Company i.e., 2<sup>nd</sup> Floor, GHMC No- 3-260/KA/201/NR PLOT NO. 260, GUTTALA BEGUMPET, KAVURI HILLS, HYDERABAD- 500033, TELANGANA** Since the EGM will be held through VC/ OAVM, the route map of the venue of the Meeting is not annexed hereto.

2. Pursuant to the provisions of the Act, a member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on his / her behalf and the proxy need not be a Member of the Company. Since this EGM is being held pursuant to the MCA Circulars through VC / OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the EGM and therefore the Proxy Form and Attendance Slip are not annexed to this Notice. However, in pursuance of Section 112 and Section 113 of the Companies Act, 2013, representatives of the members such as the President of India or the Governor of a State or body corporate can attend the EGM through VC / OAVM and cast their votes through e-voting.

3. Corporate members are required to send a scanned copy (PDF/JPG Format) of the Board Resolution/ Power of Attorney authorizing its representatives to attend and vote at the EGM through VC / OAVM on its behalf pursuant to Section 113 of the Act. The said Resolution/Authorization shall be sent to the Scrutinizer by email through its registered Email address to [anilrastogi3609@gmail.com](mailto:anilrastogi3609@gmail.com) with a copy marked to [helpdesk.evoting@cDSLindia.com](mailto:helpdesk.evoting@cDSLindia.com).
4. In the case of joint holders attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote.
5. A statement pursuant to Section 102 (1) of the Companies Act, 2013 ("the Act") setting out the material facts concerning each item of special business set out in the Notice is annexed hereto.
6. The Members can join the EGM in the VC / OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC / OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors, etc. The detailed instructions for joining the Meeting through VC/OAVM form part of the Notes to this Notice.
7. Members attending the EGM through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended) and MCA Circulars, the Company is providing facility of remote E-voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has engaged the services of Central Depository Services (India) Limited ("CDSL") to provide the facility for remote e-voting through electronic means, for participation in the EGM through VC / OAVM and for e-voting during the EGM as the authorized agency.

**ELECTRONIC DISPATCH OF EGM NOTICE :** In line with the MCA Circulars, the Notice calling the EGM is being sent only through electronic mode to those Members whose E-mail addresses are registered with the Company / Depositories and has been uploaded on the website of the Company at <http://gacmtech.com/static/investor-annual-report.aspx>. the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively. The Notice can also be accessed from the websites of CDSL (the agency for providing the Remote e-voting facility) i.e., [www.evotingindia.com](http://www.evotingindia.com). A printed copy of the Annual Report (including the Notice) is not being sent to the Members in view of the MCA Circulars and SEBI

Circulars.

8. Members who would like to express their views/ask questions as a speaker at the Meeting may pre-register themselves by sending a request from their registered E-mail address mentioning their names, DP ID and Client ID / Folio Number, PAN and Mobile Number at [cs@gacmtech.com](mailto:cs@gacmtech.com) by Monday, April 27, 2026 (05.00 P.M. IST). Only those Members who have pre-registered themselves as speakers will be allowed to express their views/ask questions during the EGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the EGM.

Only those Members who have registered themselves as a 'speaker' will be allowed to express their views / ask questions during the EGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the EGM.

9. The electronic copies of all documents which are referred to in this Notice but not attached to it will be made available for inspection. For inspection, the Members are requested to send a request through an e-mail to [cs@gacmtech.com](mailto:cs@gacmtech.com) with the Depository participant ID and Client ID or Folio number.
10. The following documents/registers will be available for online inspection by the Members of the Company up to the date of the EGM:
  - a. The Register of Directors and Key Managerial Personnel and their Shareholding and Register of Contracts or arrangement in which Directors are interested under the Companies Act, 2013.
  - b. All the documents referred to in the EGM Notice and the Explanatory Statement are annexed to the EGM Notice.

Members who wish to inspect any of the abovementioned documents may write to the Company at [cs@gacmtech.com](mailto:cs@gacmtech.com).

11. The Members desiring any information relating to business transacted or have any questions, are requested to write to the Company at [cs@gacmtech.com](mailto:cs@gacmtech.com) by 05.00 PM (IST) on Monday, April 27, 2026 so as to enable the Management to keep the information ready and provide it at the EGM. Provided that the information to be provided shall be within four corners of the law and shall be provided that is permissible under the law.
12. In terms of Section 72 of the Act, a nomination facility is available to individual Members holding shares in the physical mode. Members may send the duly filed nomination form in SH-13 or desirous of cancelling the earlier nomination and recording a fresh nomination may send the duly filled form SH-14 to VCCIPL.

Members can obtain the blank forms SH-13 and SH-14 from the website of VCCIPL [info@vccipl.com](mailto:info@vccipl.com).

13. The Company's Registrar & Transfer Agent for its Share Registry (both, Physical as well as Electronic) is Venture Capital and Corporate Investments Private Limited ("VCCIPL") ('R&TA') having its office at Door No. 4 - 50 / P-II / 57 / 4 & 5<sup>th</sup> Floors, Plot No. 57, Jayabheri Enclave, Phase II, Gachibowli, Seri Lingampally, Hyderabad - 500032, Telangana, India. **(Unit: GACM Technologies Limited)**.
14. Mr. Anil Kumar Rastogi, Practicing Company Secretary (Membership No. FCS 1748) has been appointed as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner of voting and remote e-voting for the EGM, including for any adjournment(s) thereof.
15. The Chairman or any other person authorized by the Chairman in this behalf shall forthwith on receipt of the consolidated Scrutinizer's Report, declare the results of the voting within the specified time from the conclusion of the EGM. The results declared along with the Scrutinizer's Report shall be placed on the Company's website at [www.gacmtech.com](http://www.gacmtech.com). com and on the website of CDSL e-voting at [www.evotingindia.com](http://www.evotingindia.com) immediately after the results are declared by the Chairman or any other person so authorized. Simultaneously, the same will also be communicated to the BSE Limited and the National Stock Exchange of India Limited, where the equity shares of the Company are listed.
16. The resolutions as set out in the EGM Notice shall be deemed to be passed on the date of the EGM i.e., Wednesday, April 29, 2026, subject to receipt of the requisite number of votes in favour of the resolution(s).
17. Manner to register/update email addresses: (for physical shareholders and electronic shareholders).

The Members holding shares in electronic mode are requested to register/update their email address, Permanent Account Number ("PAN") and Bank Account details with the Depository Participant where their respective dematerialized accounts are maintained and in respect of shares held in physical form by writing to the Company's RTA, i.e **Venture Capital And Corporate Investments Private Limited**, Address, Door No. 4-50/P-II/57/4 & 5<sup>th</sup> Floors, Plot No. 57, Jayabheri Enclave, Phase II Gachibowli, Seri Lingampally, Hyderabad-500032, Telangana, India, Phone: +91 040-23818475/23818476/23868023, e-mail: [investor.relations@vccipl.com](mailto:investor.relations@vccipl.com)/[info@vccipl.com](mailto:info@vccipl.com).

Members holding shares in physical mode are requested to note that SEBI vide its circulars SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2021/655 dated November 3, 2021, SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2021/687 dated December 14, 2021, and SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37 dated March 16, 2023, has simplified the process for investor service requests. SEBI has made it mandatory for holders of physical securities to furnish PAN, bank account details, contact details, specimen signature and nomination for their corresponding folio numbers. SEBI has notified forms for the purpose, as detailed below:

Forms	Description
Form ISR-1	Request for registering PAN, bank account details, signature, mobile, email-id, address or changes / up-dation thereof
Form ISR- 2	Confirmation of Signature of securities holder by the Banker
Form SH-13	Nomination form
Form ISR-3	Declaration for Nomination opt-out
Form SH- 14	Change in Nomination

The above forms can be downloaded from the Company's website at [http://gacmtech.com/files/announcements/638156895836615373 Mandatory furnishing of PAN \\_KYC details and Nomination by holders of physical securities.pdf](http://gacmtech.com/files/announcements/638156895836615373_Mandatory_furnishing_of_PAN_KYC_details_and_Nomination_by_holders_of_physical_securities.pdf) / Accordingly, members are requested to make service requests / update their records by submitting a duly filled and signed forms, along with the related proofs listed in the forms to Company RTA, i.e Venture Capital And Corporate Investments Private Limited, Address, Door No. 4-50/P-II/57/4 & 5th Floors, Plot No. 57, Jayabheri Enclave, Phase II Gachibowli, Seri Lingampally, Hyderabad-500032, Telangana, India, Phone: +91 040-3818475/23818476/23868023, e-mail: [investor.relations@vccipl.com](mailto:investor.relations@vccipl.com) / [info@vccipl.com](mailto:info@vccipl.com)

The above information is issued for the information and benefit of all the Members of the Company and is in compliance with the MCA Circular(s) and the SEBI Circular(s).

18. Procedure and instructions for remote e-voting on the resolutions proposed in the EGM Notice:

In terms of the SEBI circular dated December 09, 2020, on "e-Voting facility provided by Listed Companies", the e-voting process has been enabled for all the individual demat account holders, by way of single login credentials, through their demat accounts/websites of depositories and depository participants (DPs), in order to increase the efficiency of the voting process.

Individual demat account holders would be able to cast their vote without having to register again with the e-voting service provider (ESP) thereby not only facilitating seamless authentication but also ease and convenience of participating in the e-voting process. Members are advised to update their mobile number and email ID in their demat accounts in order to access the e-voting facility.

A. Login method for remote e-voting for Individual Members holding shares in dematerialized mode:

Type of Members	Login Method
Individual Members holding shares in dematerialised mode with CDSL	<ul style="list-style-type: none"> <li>• <b>Users already registered for Easi / Easiest facility:</b> <ul style="list-style-type: none"> <li>○ URL for login to Easi / Easiest authentication.</li> <li>○ After successful login the Easi / Easiest user will be able to see the e-voting option for eligible companies where the e-voting is</li> </ul> </li> </ul>

in progress as per the information provided by the company. On clicking the e-voting option, the user will be able to see the e-voting page of the e-voting service provider for casting their vote during the remote e-voting period or joining virtual meetings & voting during the meeting. Additionally, there are links provided to access the system of all e-voting Service Providers, so that the user can visit the e-voting service providers' website directly.

- ***Users who have not opted for Easi / Easiest facility:***

- The option to register for Easi / Easiest is available at [https://web.cdslindia.com / myeasi/Registration/Easi Registration](https://web.cdslindia.com/myeasi/Registration/EasiRegistration).
- Click on the login & New System Myeasi Tab and then click on the registration option.
- After successful registration, please follow the steps given in Point No. An above to cast your vote.

- ***Visit the e-voting website of CDSL:***

- Alternatively, the user can directly access the e-voting page by providing Demat Account Number and Permanent Account Number from an e-voting link available on [www.cdslindia.com](http://www.cdslindia.com) home page.
- The system will authenticate the user by sending OTP on registered Mobile and e-mail as recorded in the Demat Account.
- After successful authentication, user will be able to see the e-voting option where the E-voting is in progress. Click on options available against the Company name: GACM Technologies Limited or select e-voting service provider name – CDSL to cast your vote.

**How do I vote electronically using the CDSL e-Voting system?**

- **Step 1:** The shareholders should log on to the e-voting website [www.evotingindia.com](http://www.evotingindia.com)
- **Step 2:** Click on Shareholders
- **Step 3:** Now Enter your User ID
  - **For CDSL:** 16 digits beneficiary ID
  - **For NSDL:** 8 Character DP ID followed by 8 Digits Client ID
  - Members holding shares in **Physical Form** should enter the Folio Number registered with the Company
- **Step 4:** Next enter the Image Verification as displayed and Click on Login
- **Step 5A: For Members Already Registered with CDSL**

The Members who are already registered with CDSL and have

exercised e-voting through [www.evotingindia.com](http://www.evotingindia.com) earlier may follow the steps given below

- Use the existing password

**OR**

- **Step 5B: For those Members who are not Registered with CDSL:** The Members (holding shares in Demat | physical form) who are not already registered with CDSL and are using the e-voting facility for the first time may follow the steps given below:

- Register as under:

- The Members who have already submitted their Permanent Account Number (PAN) to the Company | DP may enter their 10-digit alpha-numeric PAN issued by the Income Tax department. Others are requested to use the sequence number in the PAN Field. The sequence number is mentioned in the e-communication

- Enter the Date of Birth (DOB) as recorded in Demat account or in records of the Company for the said Demat account or folio in DD | MM | YYYY format.

**OR**

- Enter the Dividend Bank Details (DBD) as recorded in Demat account or in records of the Company for the said Demat account or folio.

**OR**

- If the Dob or DBD details are not recorded with the DP or the Company, enter the Member ID | folio number in the DBD field as under:

<b>User ID for the Members holding shares in Demat form with CDSL</b>	16 digits beneficiary ID
<b>User ID for the Members holding shares in Demat form with NSDL</b>	8 Character DP ID followed by 8 Digits Client ID
<b>User ID for the Members holding shares in physical form</b>	the folio number of the shares held in the Company

- After entering these details appropriately, click on 'Submit'.
- The Members holding shares in physical form will reach the Company selection screen. However, the Members holding shares in Demat form will reach 'Password creation' menu and will have to enter login password in the 'new password' field. It is strongly recommended not to share the password with any other person and take utmost care to keep it confidential.
- The Members holding shares in physical form can use login

	<p>details only for e-voting on the resolutions contained in this Notice.</p> <p><b>Step 6: How to Vote:</b></p> <ul style="list-style-type: none"> <li>• Click on the Electronic Voting Serial Number of GACM Technologies Limited to vote (EVSN of Equity Shares with Normal Voting Rights and EVSN of Equity of Equity Shares with Differential Voting Rights). (Equity:260401003) and (DVR: 260401004) of GACM Technologies Limited to vote</li> <li>• After selecting the resolution, click on the ‘Submit’ tab. A confirmation box will be displayed. To confirm your vote, click on ‘Ok’ else click on ‘Cancel’</li> <li>• After voting on a resolution, the Members will not be allowed to modify their vote.</li> <li>• A print of the voting done may be taken by clicking on the ‘Click here to print’ tab on the voting page.</li> </ul> <p>In case the Members holding shares in Demat form forget their password, they can enter the User ID and the image verification details and click on ‘Forgot password’ to generate a new one.</p> <ul style="list-style-type: none"> <li>• The Members can also use the mobile application ‘m-Voting’ of CDSL for e-voting using their e-voting credentials.</li> </ul>
<b>Type of Members</b>	<b>Login Method</b>
<p><b>Individual Members holding share(s) in 19dematerialized mode with NSDL</b></p>	<p><b>A. Users registered for NSDL IDeAS facility.</b></p> <ol style="list-style-type: none"> <li>1. Open web browser by typing the following URL: <a href="https://eservices.nsd.com">https://eservices.nsd.com</a> once the home page of e-services is launched, click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section.</li> <li>2. A new screen will open. Enter your User ID and Password. After successful authentication, user will be able to see E-voting services. Click on “Access to e-voting” under e-voting services and user will be able to see e-voting page.</li> <li>3. Click on options available against Company name: GACM Technologies Limited or e-voting service provider name – CDSL and you will be re-directed to CDSL e-voting website for casting vote during the remote e-voting period or joining virtual meeting &amp; voting during the meeting.</li> </ol> <p><b>B. Users not registered for NSDL IDeAS facility:</b></p> <ol style="list-style-type: none"> <li>1. Option to register is available at <a href="https://eservices.nsd.com">https://eservices.nsd.com</a>.</li> <li>2. Select “Register Online for IDeAS” Portal or click at: <a href="https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp">https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp</a></li> <li>3. Proceed with completing the required fields.</li> </ol>

	<p>4. After successful registration, please follow steps given in Point No. A above to cast your vote.</p> <p><b>C. Visit the e-voting website of NSDL</b> Visit the e-Voting website of NSDL by typing the following URL: <a href="https://www.evoting.nsdl.com">https://www.evoting.nsdl.com</a> / Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder / Member’ section.</p> <p>2. Enter your User ID (i.e., your sixteen-digit demat account number held with NSDL), Password / OTP and a Verification Code as shown on the screen.</p> <p>3. After successful authentication, user will be redirected to NSDL depository site wherein you can see e-voting page. Click on options available against Company name: GACM Technologies Limited or e-voting service provider name – CDSL</p> <p>User will be redirected to e-voting website of CDSL for casting your vote during the remote e-voting period.</p>
<b>Type of Members</b>	<b>Login Method</b>
<p><b>Individual Members (holding share(s) in dematerialized mode) login through their Depository Participants</b></p>	<p>User can also login using the login credentials of your demat account through your Depository Participant registered with NSDL / CDSL for e-voting facility.</p> <p>After Successful login, user will be able to see e-voting option. Click on e-voting option, you will be redirected to NSDL / CDSL Depository site after successful authentication, wherein you can see e-voting feature.</p> <p>Click on option available against Company’s name: GACM Technologies Limited or e-voting service provider – CDSL and user will be redirected to e-voting website of CDSL for casting vote during the remote e-voting period</p>

**Important note:**

Members who are unable to retrieve their User ID/ Password are advised to use the Forget User ID and Forget Password option available at the abovementioned website.

Helpdesk for Individual Members holding shares in dematerialized mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login Type Helpdesk Details	Login Type Helpdesk Details
Securities held with CDSL	Please contact the CDSL helpdesk by sending a request to the <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contacting at 022-23058738 and 022-23058542/43 or toll-free no. 1800 22 55 33.

Securities held with NSDL	Please contact the NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a> or call at Toll-free nos.: 022 - 4886 7000 and 022 - 2499 7000
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- A. Login method for remote e-voting for Members other than Individual Members holding shares in demat mode and Members holding shares in physical mode:
- a. The Members should log on to the e-voting website at [www.evotingindia.com](http://www.evotingindia.com).
  - b. Click on the “Shareholders” module
  - c. Now enter your User ID, as detailed below:
    - For CDSL: 16 digits beneficiary ID;
    - For NSDL: 8 Character DP ID followed by 8 Digits Client ID;
    - Members holding shares in physical mode should enter the “Folio Number” registered with the Company.

Next, enter the Image Verification as displayed and click on “Login” i.e. Please follow the following steps after clicking on “Login”

Existing Users New Users	Existing Users New Users
<p><b>In case a member has already used the remote e-voting facility of CDSL for any other company, should use their existing User ID and Password.</b></p> <p><b>If a member has forgotten his / her password, they can retrieve the same by clicking on “Forgot Password”</b></p>	<p>Members who have updated their PAN with the Company / Depository Participants / Link Intime, please enter your 10-digit alpha-numeric PAN issued by Income Tax Department (applicable for both the Members holding shares in electronic / dematerialized mode or physical mode)</p> <p>Members who have not updated their PAN with the Company / Depository Participants / VCCIPL are requested to use the sequence number sent by the Company. In case a member has not received sequence number, he / she can obtain the same by writing to the Company at <a href="mailto:cs@gacmtech.com">cs@gacmtech.com</a> or may write to RTA VCCIPL at <a href="mailto:info@vccipl.com">info@vccipl.com</a>.</p> <p>Or</p> <p>Enter the Dividend Bank Details OR Date of Birth (in dd/mm/ yyyy format) as recorded with your Depository Participants / Company /VCCIPL. In case the said details are not recorded, Members are requested to use the Folio No. (in case of shares in physical mode) and Beneficiary ID / DP ID and Client ID. (in case of shares held in electronic / dematerialized mode).</p>

- d. After entering these details appropriately, click on the “SUBMIT” tab.
- e. Members holding shares in physical form will then directly reach the EVSN selection screen. The details can be used only for using the remote e-voting facility for the resolutions contained in the EGM Notice.
- f. Members holding shares in electronic / dematerialized mode will now reach the ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be used for voting for resolutions of any other company on which they are eligible to vote, provided that the company opts for e-voting through the CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- g. Click on the EVSN of Equity Shares with Normal Voting Rights (**Equity: 260401003**) Equity shares with and Equity shares with Differential Voting Rights (**DVR: 260401004**) of the Company on which you choose to vote. And
- h. On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES / NO” for voting. Select the option “YES” or “NO” as desired. The option YES implies that you assent to a particular resolution and option NO implies that you dissent to a particular resolution.
- i. If you wish to view the entire resolution details, click on the “RESOLUTIONS FILE LINK”
- j. After selecting the resolution, you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK” else to change your vote, click on “CANCEL” and accordingly modify your vote.
- k. Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
- l. You can also take a print of the votes cast by clicking on the “Click here to print” option on the Voting page.
- m. If a demat account holder has forgotten the login password, then enter the User ID and the image verification code click on Forgot Password and enter the details as prompted by the system.
- n. There is also an optional provision to upload BR/POA if any uploaded, which will be made available to the scrutinizer for verification.
- o. Note for Non-Individual Members and Custodians
  - Non-Individual members (i.e., other than Individuals, HUF, NRI etc.) and Custodians are required to log on to [www.evotingindia.com](http://www.evotingindia.com) and register themselves in the Corporates Module.
  - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to the helpdesk. [evoting@cdslindia.com](mailto:evoting@cdslindia.com).
  - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
  - The list of accounts linked in the login will be mapped automatically and can be delinked in case of any wrong mapping.
  - It is mandatory that a scanned copy of the Board Resolution and Power of

Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.

- Alternatively, Non-Individual Members are required to send the relevant Board Resolution / Authority letter etc. together with the attested specimen signature of the duly authorized signatory who is authorized to vote to the Scrutinizer and to the Company at [cs@gacmtech.com](mailto:cs@gacmtech.com) if have voted from individual tab and not uploaded same in the CDSL e-voting system for the scrutinizer to verify.

**19. Instructions for Members attending the EGM through VC / OVAM and e-voting on the resolutions proposed in the EGM Notice, during the EGM are as under:**

- a. The procedure for attending the EGM through VC / OVAM and e-voting during the EGM is the same as the instructions mentioned above for remote e-voting.
- b. Members who have voted through remote e-voting will be eligible to attend the EGM. However, they will not be eligible to vote during the EGM.
- c. Only those Members, who are present in the EGM through the VC / OAVM facility and have not casted their vote on the resolutions proposed in the EGM Notice through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through the e-voting system available during the EGM.
- d. After successful login as per the instructions mentioned above for remote e-voting, the link for VC / OAVM to attend the EGM will be available where the EVSN of the Company will be displayed.
- e. Members are encouraged to join the EGM through Laptops / iPads for a better experience.
- f. Members will be required to allow a Camera (in the case of speakers) and use the Internet with a good speed to avoid any disturbance during the meeting.
- g. Members connecting from mobile devices or tablets or through a laptop connecting via mobile hotspot may experience audio/video loss due to fluctuations in their respective networks. Members are therefore requested to use an internet facility with a good speed to avoid any disturbance during the EGM.

**Details of persons to be contacted for any issues / queries / grievances relating to remote e-voting, e-voting during the EGM and attending the EGM through VC / OAVM:**

CDSL	Company
<p>Members may refer to the Frequently Asked Questions (“FAQs”) and e-voting user manual available at <a href="http://www.evotingindia.com">www.evotingindia.com</a>, under “Help” section or may contact Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futorex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or call on toll free no. 1800 22 55 33.</p>	<p>Mr. Jonna Venkata Tirupati Rao Managing Director at 2nd Floor, GHMC No- 3-260/KA/201/NR PLOT NO. 260, Guttala Begumpet, Kavuri Hills, Hyderabad- 500033, Telangana or send an email at <a href="mailto:contact@gacmtech.com">contact@gacmtech.com</a> or call at +91-40-69086900</p>

- ✓ **General Instruction 1:** In compliance with provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended by the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of the SEBI (LODR) Regulations, the Company is please do provide its members, as on the cut-off date is Wednesday, April 22, 2026, the facility to exercise the right to vote by electronic means on any or all of the businesses specified in the Notice, at the Extra Ordinary General Meeting (EGM) by electronic means and the business may be transacted through e-Voting Services provided by CDSL.
- ✓ **General Instruction 2:** The remote E-voting period commences on Friday, April 24, 2026, at 09:00 a.m. and ends on Tuesday, April 28, 2026, at 05:00 P.M. During this period members of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date of Wednesday, April 22, 2026, may cast their vote by remote e-voting. The remote E-voting module shall be disabled by CDSL for voting thereafter. Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently.
- ✓ **General Instruction 3:** The Book Closure period commences on April 23, 2026 and ends on April 29, 2026.
- ✓ **General Instruction 4:** The members who have casted their vote by remote e-voting prior to the EGM may also attend the EGM **but shall not be entitled to cast their votes thereat again.**
- ✓ **General Instruction 5:** A person who is not a member as on the cut-off date should treat this Notice for information purposes only.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25<sup>th</sup> Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or call toll free no. 1800 21 09911.

**Registered Office**

2nd Floor, GHMC No- 3-260/KA/201/NR PLOT NO. 260,  
Guttala Begumpet, Kavuri Hills,  
Hyderabad- 500033, Telangana, India.

**Place:** Hyderabad

**Date:** April 07, 2026

**ANNEXURE TO THE NOTICE CONVENING THE EXTRA ORDINARY GENERAL MEETING  
("EGM NOTICE")  
EXPLANATORY STATEMENT**

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**EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES  
ACT, 2013, THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING  
OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AND THE  
SECRETARIAL STANDARDS ON GENERAL MEETINGS ISSUED BY THE INSTITUTE OF  
COMPANY SECRETARIES OF INDIA.**

**ITEM NO: 1**

The Company, in line with its ongoing requirement for funds, to meet its operational and strategic objectives, proposes to issue Foreign Currency Convertible Bonds ("FCCBs") for an aggregate amount not exceeding **USD 699 Million** (US Dollars Six Hundred and Ninety Nine Million Only), through one or more tranches, by way of private placement, and/or any other method as may be permitted under applicable laws and regulations.

The Board of Directors of the Company (hereinafter referred to as the "**Board**" which term shall deemed to include the any Committees of the Board, to exercise powers as delegated by the Board), at its meeting held on April 07, 2026, considered and approved, subject to the approval of the shareholders of the Company and receipt of necessary regulatory and statutory consents, the proposal for issuance of FCCBs denominated in foreign currency(ies) or its equivalent in Indian rupees or any combination thereof.

The Board has powers to take all necessary steps for processing and implementing the said issue within the borrowing limits approved by the shareholders under Section 180(1)(c) of the Companies Act, 2013 ("the Act"), and to finalize all terms and conditions relating to the issue, including timing, pricing, conversion terms, and other incidental matters.

**1. Objects of the Issue:**

The proceeds from the proposed issuance of Foreign Currency Convertible Bonds ("FCCBs") are intended to be applied towards one or more of the following objects

- for acquisition of companies to further development in the existing business and in the overseas and international market.
- Focusing on nationwide exposure via expanding & developing autonomous technology and get mandate for international clients and target to get long-term exclusive contract

**2. Pricing:**

The pricing of the FCCBs shall be determined by the Board of the Company based on prevailing market conditions, valuation reports (wherever required) and in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), the 1993 FCCB Scheme, and other relevant laws, rules, and regulations as may be applicable at the time of the issue.

Further, approval of the shareholders is also sought to authorize the Board to appoint one or more independent valuers, as and when required, for the purpose of determining the pricing and related matters in connection with the proposed issuance

### **3. Maximum Amount to be Raised / Number of Securities to be Issued:**

The total amount to be raised by way of issuance of FCCBs and/or other eligible securities, through one or more modes or combinations thereof, shall not exceed **USD 699 Million** (US Dollars Six Hundred and Ninety Nine Million Only) or its equivalent in Indian Rupees or any other currency(ies), inclusive of any applicable premium.

### **4. Relevant Date:**

For determining the issue price of the convertible securities, the “Relevant Date” shall, in accordance with the SEBI ICDR Regulations, mean:

- The date of the meeting in which the Board decides to open the issue of such convertible securities; or
- The date on which the holders of such convertible securities become entitled to apply for the underlying equity shares, as may be determined by the Board.

### **5. Class of Persons to Whom the Securities Will be Offered**

The FCCBs will be offered to such investors, whether existing members or not, as maybe decided by the Board, who are eligible to invest in such securities in accordance with applicable laws, rules, regulations, and guidelines. The proposed allottees may be non-resident investors, including institutional investors, foreign investors, or any other eligible class of persons

### **6. Change in Control:**

The proposed issuance of FCCBs will not result in any change in the management or control of the Company.

The proposed issue shall be subject to compliance with all applicable laws, rules, regulations, notifications, and guidelines, including those issued by the Securities and Exchange Board of India (SEBI), the Reserve Bank of India (RBI), the Ministry of Finance, and other relevant regulatory authorities, each as amended from time to time.

In terms of Section 62(1)(c) of the Companies Act, 2013 (“the Act”), further securities of a company may be offered to any persons, whether or not such persons are existing holders of equity shares, by way of a Special Resolution passed by the shareholders in a general meeting or through postal ballot. The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) also provide that a Company shall, in the first instance, offer all securities for subscription to shareholders on a pro-rata basis unless the shareholders decide otherwise through a special resolution.

Further, in accordance with the provisions of Sections 42 and 71 of the Companies Act, 2013, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, a company may issue its securities, including debentures, on a private placement basis after obtaining the prior approval of the shareholders by way of a special resolution.

Accordingly, approval of the Members is being sought through the Special Resolution set out in Item No. 1 of the accompanying Notice to authorize and empower the Board to create, offer, invite subscriptions for, issue, and allot, from time to time, unsecured and/or secured, listed and/or unlisted Foreign Currency Convertible Bonds (FCCBs), in one or more tranches, for an aggregate amount not exceeding **USD 699 Million** (US Dollars Six Hundred and Ninety Nine Million Only) or its equivalent in Indian Rupees or other currency(ies), inclusive of any

applicable premium.

As the pricing of the offer cannot be determined at this stage, it will be decided at a later time in accordance with applicable regulations, including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR Regulations), the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, the LODR Regulations, the Foreign Exchange Management Act, 1999, the Issue of Foreign Currency Convertible Bonds and Ordinary Shares (Through Depository Receipt Mechanism) Scheme, 1993, the Depository Receipts Scheme, 2014, the Framework for Issue of Depository Receipts dated October 10, 2019 issued by SEBI, the Foreign Exchange Management (Borrowing and Lending) Regulations, 2018, the Master Direction – External Commercial Borrowings, Trade Credits and Structured Obligations, 2019, the Foreign Exchange Management (Debt Instruments) Regulations, 2019, and the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, as amended or replaced from time to time.

The resolution is enabling in nature, granting the Board the necessary authority and flexibility to determine the structure, timing, pricing, conversion ratio, and other terms and conditions of the issue; identify investor(s), negotiate and finalize documentation and take all such acts, deeds, and steps as may be required in connection with the proposed issuance, in consultation with lead managers, advisors, and other relevant agencies, and in compliance with all applicable laws and regulations. The equity shares, if any, allotted upon conversion of such securities shall rank pari passu in all respects with the existing equity shares of the Company.

None of the Directors, Key Managerial Personnel (KMPs), or their relatives are, in any way, concerned or interested, financially or otherwise, in the said resolution.

The Board of Directors recommends the passing of the Special Resolution as set out in Item No. 1 of the Notice, as it is considered to be in the best interests of the Company and its shareholders.

<p><b>Registered Office</b> 2nd Floor, GHMC No- 3-260/KA/201/NR PLOT NO. 260, Guttala Begumpet, Kavuri Hills, Hyderabad- 500033, Telangana, India. <b>Place</b> : Hyderabad <b>Date</b> : April 07, 2026</p>	<p><b>By Order of The Board</b> <b>For GACM Technologies Limited</b> <b>Sd/-</b> <b>Anil Takur</b> <b>Chairman &amp; Non-Executive Independent</b> <b>Director</b> <b>Din: 08945434</b></p>
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