

November 14, 2017

To
The Manager Listing
Bombay Stock Exchange Limited
5th Floor, PJ Towers,
Dalal Street,
Mumbai – 400 001

To
The Manager Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051,

Dear Sir,

Sub: Outcome of the Board Meeting –Un-audited financial results for the quarter and six months ended on 30th September, 2017

Ref: Notice of Board Meeting dated November 7, 2017

* * * *

We wish to inform that meeting of the Board of Directors held on today i.e. 14th November, 2017 inter alia has considered and approved the following:

1. The Un-audited Financial results for the Quarter/Six months ended 30th September, 2017 both on Standalone and Consolidated basis which have been reviewed by the Audit Committee pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 have been approved by the Board. Please find enclosed Unaudited Financial results for the Quarter/Six months ended 30th September, 2017 both on Standalone and Consolidated basis together with Limited Review of Statutory Auditors of the Company.

The meeting of the Board of directors commenced at 4.00 P.M. and concluded at 5.30 P.M.

This is for your information and record.

Thanking you,

Yours faithfully,
For Stampede Capital Limited


K. Kiran
Company Secretary



Stampede Capital Ltd.

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SARATH & ASSOCIATES

CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Consolidated Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

The Board of Directors
M/s Stampede Capital Limited

We have reviewed the accompanying statement of unaudited consolidated financial results ('Statement') of M/s Stampede Capital Limited ('the Company') and its subsidiaries (the Company and its subsidiaries together referred to as 'the Group') for the quarter ended 30 September, 2017 and the year to date results for the period 1 April 2017 to 30 September 2017, being submitted by the Company pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. Attention is drawn to the fact that the figures for the corresponding quarter ended 30 September 2016, the corresponding year to date from 1 April 2016 to 30 September 2016 and for the previous year ended 31 March 2017 including the reconciliation of the net profit under Indian Accounting Standards (Ind AS) of the aforementioned periods with net profit reported under the previous GAAP, as included in the Statement have been approved by the Board of Directors but have not been subject to limited review audit. This Statement is the responsibility of the Company Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

This Statement includes the results of the following entities:

- a) Stampede Capital Limited
- b) Stampede Enterprises India Private Limited (Subsidiary)
- c) Stampede Technologies Pte Limited, Singapore (Overseas Step Down Subsidiary)
- d) Longfin Limited (Overseas Step Down Subsidiary)

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed and audit and accordingly, we do not express an audit opinion.

We did not review the interim financial information in respect of One subsidiary and its step down subsidiary, included in the Statement, whose interim financial information reflects total assets of Rs.6883.92 Lakhs and Rs. 13,391.20 Lakhs as at 30 September 2017 and 31 March 2017 respectively, total revenues of Rs.428.52 Lakhs and Rs.5169.60 Lakhs for the quarter and six months ended 30 September 2017 respectively. Such interim financial information has not been reviewed and has been furnished to us by the Management and our conclusion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of the aforesaid subsidiaries and associate, is based solely on such financial information certified by the Management. Our review report is not modified in respect of this matter.



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Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 and SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5 July 2016 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date : 14 November 2017
Place : Hyderabad

For Sarath & Associates
Chartered Accountants
Firm Regn No.05120S

CA S Srinivas
Partner
Membership No.202471

PART I : STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2017

Sl. No.	Particulars	Figures ₹ In Lakhs					
		Quarter Ended			Six Months Ended		Year Ended
		30.09.2017 (Unaudited)	30.06.2017 (Unaudited)	30.09.2016 (Unaudited)	30.09.2017 (Unaudited)	30.09.2016 (Unaudited)	31.03.2017 (Audited)
1	Revenue from operations						
	(a) Income from operations	2,667.95	8,707.78	7,771.75	11,375.73	14,897.36	38,546.92
	(b) Other operating income	47.61	32.14	(3.74)	79.75	4.34	21.75
	Total Revenue from operations (a+b)	2,715.56	8,739.92	7,768.01	11,455.48	14,901.70	38,568.67
2	Expenses						
	(a) Cost of operations	2,274.74	7,603.00	4,651.62	9,877.75	8,864.65	27,466.00
	(b) Employee benefits expense	24.19	64.89	85.59	89.08	158.89	309.00
	(b) Finance cost	(1.20)	(1.17)	(0.35)	(2.37)	(1.14)	(2.66)
	(c) Depreciation and amortization expense	372.41	792.98	664.18	1,165.40	1,320.37	2,812.66
	(d) Other expenditure	104.72	138.08	75.35	242.79	124.69	1,555.08
	Total expenses (a+b+c+d)	2,774.86	8,597.78	5,476.39	11,372.65	10,467.46	32,140.08
	Profit / (Loss) from ordinary activities before exceptional items	(59.30)	142.14	2,291.62	82.83	4,434.24	6,428.59
3	Exceptional item	-	-	-	-	-	-
4	Profit / (Loss) from ordinary activities before tax (7-8)	(59.30)	142.14	2,291.62	82.83	4,434.24	6,428.59
5	Tax expense	(79.74)	(206.67)	263.24	(286.40)	587.94	1,632.56
6	Net Profit / (Loss) from ordinary activities after tax (9-10)	20.44	348.81	2,028.38	369.23	3,846.30	4,796.03
7	Extraordinary items (net of tax expense ₹ in lakhs)	-	-	-	-	-	-
8	Net Profit / (Loss) for the period (11-12)	20.44	348.81	2,028.38	369.23	3,846.30	4,796.03
9	Share of profit / (loss) of associates	132.96	103.55	-	236.51	-	-
10	Minority Interest	-	(128.19)	-	(128.19)	-	(1,473.66)
11	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15)	153.40	324.17	2,028.38	477.55	3,846.30	3,322.37
12	Other comprehensive income						
	(a) Items that will not be classified to profit or loss	-	-	-	-	-	-
	(b) Items that will be classified to profit or loss	36.58	(150.67)	817.04	(109.17)	51.16	2,855.87
	Total Other Comprehensive income (12(a) + 12(b))	36.58	(150.67)	817.04	(109.17)	51.16	2,855.87
13	Total comprehensive income	189.98	173.50	2,845.42	368.38	3,897.46	6,178.24
14	Paid-up equity share capital (Face value of ₹. 1/- each per share)	2,862.64	2,862.64	2,290.11	2,862.64	2,290.11	2,862.64
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	13,621.74
16.i	Earnings per share (before extraordinary items) (of ₹. 1/- each) (not annualised)						
	(a) Basic	0.06	0.11	0.89	0.18	1.68	1.38
	(b) Diluted	0.06	0.11	0.89	0.18	1.68	1.38
16.ii	Earnings per share (after extraordinary items) (of ₹. 1/- each) (not annualised)						
	(a) Basic	0.06	0.11	0.89	0.18	1.68	1.38
	(b) Diluted	0.06	0.11	0.89	0.18	1.68	1.38



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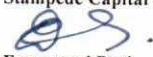
Part II : Unaudited Consolidated Balance Sheet as at 30 September 2017

Particulars	Figures ₹ In Lakhs	
	As at	
	30.09.2017	31.03.2017
	Unaudited	Audited
ASSETS		
Non-current Assets		
(a) Property, plant and equipment	1,751.68	4,527.72
(b) Intangible assets		
(i) Goodwill		
(ii) others	1,377.37	5,658.62
(c) Financial assets		
(i) Investments		
a) Investments in associates	4,975.96	-
b) Other investments	500.00	500.00
(ii) Loans to subsidiaries		
(d) Tax assets		
(i) Deferred Tax Asset (net)	-	-
(ii) Current Tax Asset (Net)	109.18	118.15
Total Non-current Assets	8,714.19	10,804.49
Current Assets		
(a) Financial assets		
(i) Investments	17.01	13.59
(ii) Trade receivables	8,716.75	13,964.54
(iii) Cash and cash equivalents	3,844.05	2,421.33
(iv) Other financial assets	745.68	1,310.48
Total Current Assets	13,323.49	17,709.94
Total Assets	22,037.68	28,514.43
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	2,862.64	2,862.64
(b) Other Equity	10,108.86	13,621.74
(c) Non controlling interest	-	2,079.67
Total Equity	12,971.50	18,564.05
LIABILITIES		
Non-current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	2,051.68	1,717.34
(b) Deferred tax liabilities (Net)	281.40	1,593.67
Total Non-current Liabilities	2,333.08	3,311.01
Current liabilities		
(a) Financial liabilities		
(i) Trade payables	3,650.50	6,493.16
(ii) Other financial liabilities	52.72	72.23
(iii) Provisions	6.70	6.48
(iv) Current tax liabilities (Net)	63.06	66.08
(v) Other current liabilities	2,960.12	1.42
Total Current Liabilities	6,733.10	6,639.37
Total Liabilities	9,066.18	9,950.38
Total Equity and Liabilities	22,037.68	28,514.43

Notes:

- The above unaudited consolidated financial results for the quarter and six months ended 30 September 2017 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 14 November, 2017.
- All the business activities of the company comes under one segment of Automated Trading.
- Longfin Tradex Pte Limited (formerly Stampede Tradex Pte Limited), Singapore ceased to be a subsidiary from 19th June, 2017 onwards and became an associate. Accordingly, the Company, in accordance with Ind AS 27, consolidated the financials of Stampede Tradex Pte Limited upto 19th June 2017. The share of profit of Longfin Corp, USA for the period from 20th June - 30 September 2017, being an associate Company was shown as profit from associate. Hence the previous quarter/year figures are not comparable.
- The above financial results have been prepared in accordance with Indian Accounting Standard (IndAS-34) Interim financial reporting as prescribed Under Section 133 of the Companies Act, 2013 and with Rule 3 of the Companies (Indian Accounting Standard) Rules,2015 and the Companies (Indian Accounting Standard) Amendment Rules, 2016
- Figures of previous periods have been regrouped/rearranged/reworked/restated wherever necessary.

For and on behalf of the Board of
Stampede Capital Limited


Emmanuel Dasi
Executive Director



Place: Hyderabad

Stampede Capital Ltd.

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SARATH & ASSOCIATES

CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Standalone Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

**The Board of Directors
M/s Stampede Capital Limited**

We have reviewed the accompanying statement of unaudited standalone financial results ('Statement') of **M/s Stampede Capital Limited** ('the Company') for the quarter ended 30 September, 2017 and the year to date results for the period 1 April 2017 to 30 September 2017, being submitted by the Company pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. Attention is drawn to the fact that the figures for the corresponding quarter ended 30 September 2016, the corresponding year to date from 1 April 2016 to 30 September 2016 and for the previous year ended 31 March 2017 including the reconciliation of the net profit under Indian Accounting Standards (Ind AS) of the aforementioned periods with net profit reported under the previous GAAP, as included in the Statement have been approved by the Board of Directors but have not been subject to limited review audit. This Statement is the responsibility of the Company Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 and SEBI Circular No.CIR/CFD/FAC/62/2016 dated 5 July 2016 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date : 14 November 2017

Place : Hyderabad

For Sarath & Associates
Chartered Accountants
Firm Regn No.051205



CA Srinivas
Partner

Membership No.202471

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PART I : STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2017
Figures ₹ In Lakhs

Sl. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30.09.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016	31.03.2017
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations						
	(a) Income from operations	115.31	86.20	523.64	201.51	742.39	1,021.78
	(b) Other income	6.90	2.47	2.06	9.37	4.35	8.56
	Total Revenue from operations (a+b)	122.21	88.67	525.70	210.88	746.74	1,030.34
2	Expenses						
	(a) Cost of operations	119.37	91.15	432.25	210.52	557.46	641.06
	(b) Employee benefits expense	22.71	24.71	21.37	47.42	43.92	89.07
	(c) Finance cost	(1.20)	(1.17)	(0.35)	(2.37)	(0.89)	(3.00)
	(d) Depreciation and amortization expense	43.58	43.04	43.79	86.62	86.93	161.48
	(e) Other expenditure	61.97	67.55	26.84	129.52	54.08	131.28
	Total expenses (a+b+c+d)	246.43	225.28	523.90	471.71	741.50	1,019.89
3	Profit / (Loss) from operations before exceptional items	(124.22)	(136.61)	1.80	(260.83)	5.24	10.45
4	Exceptional item	-	-	-	-	-	-
5	Profit / (Loss) from ordinary activities before tax (7-8)	(124.22)	(136.61)	1.80	(260.83)	5.24	10.45
6	Tax expense	(44.55)	(46.00)	(0.66)	(90.55)	0.69	5.30
7	Net Profit / (Loss) from ordinary activities after tax (9-10)	(79.67)	(90.61)	2.46	(170.28)	4.55	5.15
8	Extraordinary items (net of tax expense ₹ in lakhs)	-	-	-	-	-	-
9	Net Profit / (Loss) for the period (11-12)	(79.67)	(90.61)	2.46	(170.28)	4.55	5.15
10	Other comprehensive income	-	-	-	-	-	-
	(a) Items that will not be classified to profit or loss	-	-	-	-	-	-
	(b) Items that will be classified to profit or loss	-	-	-	-	-	-
	Total Other Comprehensive income (10(a) + 10(b))	-	-	-	-	-	-
11	Total comprehensive income	(79.67)	(90.61)	2.46	(170.28)	4.55	5.15
12	Paid-up equity share capital (Face value of ₹. 1/- each per share)	2,862.64	2,862.64	2,290.11	2,862.64	2,290.11	2,862.64
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	2,822.54
14.i	Earnings per share (before extraordinary items)						
	(a) Basic	(0.030)	(0.032)	0.001	(0.063)	0.002	0.002
	(b) Diluted	(0.030)	(0.032)	0.001	(0.063)	0.002	0.002
14.ii	Earnings per share (after extraordinary items)						
	(a) Basic	(0.030)	(0.032)	0.001	(0.063)	0.002	0.002
	(b) Diluted	(0.030)	(0.032)	0.001	(0.063)	0.002	0.002


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Part II : Unaudited Standalone Balance Sheet as at 30 September 2017

(Figures ₹ In Lakhs)

Particulars	As at	
	30.09.2017	31.03.2017
	Unaudited	Audited
ASSETS		
Non-current Assets		
(a) Property, plant and equipment	349.33	412.38
(b) Intangible assets		
(i) Goodwill		
(ii) others	125.86	149.42
(c) Financial assets		
(i) Investments		
a) Investments in associates	2,788.45	2,788.45
b) Investments in subsidiaries	501.00	501.00
c) Other investments	500.00	500.00
(ii) Loans to subsidiaries	1,831.17	566.73
(d) Tax assets		
(i) Deferred Tax Asset (net)	201.24	106.76
(ii) Current Tax Asset (Net)	62.24	62.24
Total Non-current Assets	6,359.29	5,086.98
Current Assets		
(a) Financial assets		
(i) Investments	17.01	13.59
(ii) Cash and cash equivalents	80.67	419.89
(iii) Other financial assets	270.68	1,060.29
Total Current Assets	368.36	1,493.77
Total Assets	6,727.65	6,580.75
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	2,862.64	2,862.64
(b) Other Equity	2,643.49	2,813.76
Total Equity	5,506.13	5,676.40
LIABILITIES		
Non-current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	1,190.33	867.99
Total Non-current Liabilities	1,190.33	867.99
Current liabilities		
(a) Financial liabilities		
(i) Other financial liabilities	24.51	29.90
(ii) Provisions	6.68	6.46
Total Current Liabilities	31.19	36.36
Total Liabilities	1,221.52	904.35
Total Equity and Liabilities	6,727.65	6,580.75

Notes:

- The above unaudited financial results for the quarter and six months ended 30 September 2017 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 14 November, 2017.
- All the business activities of the company comes under one segment of Automated Trading.
- The above financial results have been prepared in accordance with Indian Accounting Standard (IndAS-34) Interim financial reporting as prescribed Under Section 133 of the Companies Act, 2013 and with Rule 3 of the Companies (Indian Accounting Standard) Rules,2015 and the Companies (Indian Accounting Standard) Amendment Rules, 2016
- Figures of previous periods have been regrouped/rearranged/reworked/restated wherever necessary.

For and on behalf of the Board of
Stampede Capital Limited

Emmanuel Dasi
Executive Director



Place: Hyderabad
Date : 14.11.2017

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