



STAMPEDE
Stampede Capital Limited

November 14, 2014

To
The Bombay Stock Exchange Limited
Mumbai

Dear Sir,

SUB: Outcome of the Board Meeting – reg.,

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This is to inform you that the Board of Directors in their meeting held on November 14, 2014 *inter-alia*;

1. Considered, Approved and taken on record the Un-audited Consolidated and the Standalone Financial Results for the Quarter and half year ended 30 September 2014;
2. Accepted the Resignation of Mr Kranthi Kiran G, as Company Secretary and Compliance officer of the Company.
3. Approved the appointment of Mr.Y.Srikanth Reddy, as Company Secretary and Compliance officer of the Company with effect from 13th November, 2014.

Please find enclosed said Un-audited Consolidated and the Standalone financial results for the Quarter and half year ended September 30, 2014 as per Clause 41 of the Listing Agreement together with the Limited Review Reports obtained from the Auditors.

Thanking you,

Yours faithfully
For **Stampede Capital Limited**

Dasi Emmanuel
Executive Director
Encl: as above



STAMPEDE CAPITAL Limited

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SARATH & ASSOCIATES

CHARTERED ACCOUNTANTS LIMITED REVIEW REPORT

To
The Board of Directors
M/s Stampede Capital Limited
(Formerly Brilliant Securities Limited)
Hyderabad

1. We have reviewed the accompanying statements of unaudited Consolidated financial results of M/s. Stampede Capital Limited for the quarter and Half yearly ended 30th September, 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter Group Shareholding' and 'Number of Investor Complaints' which have been traced from disclosures made by the management but have not been audited by us. This statement has been prepared by the Company pursuant to clause 41 of the Listing Agreement with the Stock Exchange in India, which has been initialled by us for identification purpose. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of Material Misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit Opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Un-audited Financial results for the Quarter and half yearly ended 30th September, 2014 prepared in accordance with applicable Accounting standards and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of clause 41 of the listing agreement including the manner in which is to be disclosed

Hyderabad
Date: 14th November, 2014

For Sarath & Associates
Chartered Accountants
Firm Regn. No. 005120S

J. J.

S Srinivas
Partner
M. No.202471



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PART I
Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2014 (Rupees in Lakhs except share data)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Previous year ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations						
	(a) Income from operations	1,818.97	1,013.14	605.64	2,832.11	1,147.27	2,396.83
	(b) Other operating income	-	-	-	-	-	-
	Total Revenue from operations (a+b)	1,818.97	1,013.14	605.64	2,832.11	1,147.27	2,396.83
2	Expenses						
	(a) Cost of operations	1,077.98	-	-	1,077.98	-	-
	(b) Employee benefits expense	46.54	51.96	54.60	98.50	110.98	216.71
	(c) Depreciation and amortisation expense	114.19	97.40	78.06	211.59	155.27	320.96
	(d) Other expenditure	332.33	691.54	397.50	1,023.87	783.61	1,454.31
	Total expenses (a+b+c+d)	1,571.04	840.90	530.16	2,411.94	1,049.86	1,991.98
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	247.93	172.24	75.48	420.17	97.41	404.85
4	Other Income	37.71	1.86	58.86	39.57	143.14	78.48
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	285.64	174.10	134.34	459.74	240.55	483.33
6	Finance cost	-	-	0.03	-	0.03	0.07
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	285.64	174.10	134.31	459.74	240.52	483.26
8	Exceptional item	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7-8)	285.64	174.10	134.31	459.74	240.52	483.26
10	Tax expense	27.51	67.01	(7.57)	94.52	26.20	(86.97)
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	258.13	107.09	141.88	365.22	214.32	570.23
12	Extraordinary items (net of tax expense Rs. in lakhs)	-	-	-	-	-	(585.14)
13	Net Profit / (Loss) for the period (11-12)	258.13	107.09	141.88	365.22	214.32	(14.91)
14	Share of profit / (loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15)	258.13	107.09	141.88	365.22	214.32	(14.91)
17	Paid-up equity share capital (Face value of Rs. 10/- each per share)	2,127.26	2,127.26	2,100.40	2,127.26	2,100.40	2,100.40
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	338.85
19.i	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	1.22	0.50	0.68	1.72	1.03	2.73
	(b) Diluted	1.22	0.50	0.68	1.72	1.03	2.73
19.ii	Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	1.22	0.50	0.68	1.72	1.03	(0.07)
	(b) Diluted	1.22	0.50	0.68	1.72	1.03	(0.07)

PART II

Select Information for the Quarter and Half Year ended 30th September, 2014

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Previous year ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	9,624,101	9,624,101	7,555,476	9,624,101	7,555,476	8,355,476
	- Percentage of shareholding	45.24	45.24	35.97	45.24	35.97	39.78
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of shares	11,648,519	11,648,519	13,448,519	11,648,519	13,448,519	12,648,519
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	54.76	54.76	64.03	54.76	64.03	60.22

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Particulars	3 Months ended (30/09/2014)
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

(Rupees in Lakhs)

Particulars	Quarter Ended			Half Year Ended		Previous year ended
	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Segment Revenue						
a) Currency and Capital Market	136.35	166.58	161.23	302.93	307.21	645.26
b) Financial Cloud Services	1,682.62	846.56	444.40	2,529.18	840.06	1,751.57
Total	1,818.97	1,013.14	605.63	2,832.11	1,147.27	2,396.83
Less: Inter Segment Revenues	-	-	-	-	-	-
Net Revenues	1,818.97	1,013.14	605.63	2,832.11	1,147.27	2,396.83
2 Segment Results						
(Profit/(Loss) before tax and interest from each segment)						
a) Currency and Capital Market	25.42	20.90	67.92	46.32	117.90	47.95
b) Financial Cloud Services	260.23	153.19	66.42	413.42	122.65	(149.76)
Total	285.65	174.09	134.34	459.74	240.55	(101.81)
Less:						
i. Interest	-	-	0.03	-	0.03	0.07
ii. Other un-allocable expenditure net off un-allocable income	-	-	-	-	-	-
Operating Profit/(Loss) before Tax	285.65	174.09	134.31	459.74	240.52	(101.88)
3 Capital Employed						
(Segment assets - Segment liabilities)						
a) Currency and Capital Market	1,701.28	1,866.56	1,755.19	1,701.28	1,755.19	1,732.91
b) Financial Cloud Services	1,242.00	807.81	913.30	1,242.00	913.30	706.34
c) Unallocated	-	-	-	-	-	-
Total Capital Employed	2,943.28	2,674.37	2,668.49	2,943.28	2,668.49	2,439.25

STATEMENT OF ASSETS AND LIABILITIES:

(Rupees in Lakhs)

Particulars	As at	As at
	30.09.2014	31.03.2014
	Unaudited	Audited
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	2,127.26	2,100.40
(b) Reserves and surplus	816.01	338.85
Sub-total - Shareholders' funds	2,943.27	2,439.25
2 Non Current Liabilities		
(a) Minority Interest	0.03	0.03
(b) Other Long Term Liabilities	7.60	-
Sub-total - Non Current Liabilities	7.63	0.03
3 Current liabilities		
(a) Short-term borrowings	291.85	-
(a) Trade payables	1,045.57	1,160.26
(b) Other current liabilities	214.46	76.44
(c) Short-term provisions	143.35	126.24
Sub-total - Current liabilities	1,695.23	1,362.94
TOTAL - EQUITY AND LIABILITIES	4,646.13	3,802.22
B ASSETS		
1 Non-current assets		
(a) Fixed Assets	1,805.34	1,147.01
(b) Deferred tax asset (net)	100.11	175.31
Sub-total - Non-current assets	1,905.45	1,322.32
2 Current assets		
(a) Current investments	37.51	0.26
(b) Trade Receivables	2,293.15	1,787.62
(c) Cash and Cash equivalents	89.79	66.37
(d) Short-term loans and advances	304.69	621.21
(e) Other current assets	15.54	4.44
Sub-total - Current assets	2,740.68	2,479.90
TOTAL - ASSETS	4,646.13	3,802.22



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Notes:

1. The above Unaudited consolidated financial results for the Quarter and Half year ended 30th September, 2014 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 14th November, 2014.
2. Company operates in two segments viz. Financial Cloud Services, Currency and Capital Market. Currency and Capital Market includes currency broking, equity broking and proprietary activities.
3. Consolidated results includes wholly owned subsidiaries viz. Stampede Cloud Services Private Limited and stepdown subsidiary Stampede Technologies Pte. Limited, Singapore.
4. Stampede Technologies Pte. Limited a 100% wholly owned subsidiary of Stampede Cloud Services Private Limited integrated Ultra Low Latency TBT(Tick By Tick) Order Management System with Singapore Exchange.
5. Items exceeding 10% of total expenses which are included in other expenditure are as below:

	Particulars	(Rupees in Lakhs)					
		Quarter Ended			Half Year Ended		Previous year ended
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	
i	Selling and Marketing Expenses	261.95	600.31	367.91	862.27	723.35	1,345.52

6. The Company has opted to publish only Consolidated Financial Results. The Standalone results of the Company available on Company's website www.stampedecap.com. Additional information on standalone basis are as follows:

	Particulars	(Rupees in Lakhs)					
		Quarter Ended			Half Year Ended		Previous year ended
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	
i	Total Operating Income	136.35	166.58	161.23	302.93	307.21	645.26
ii	Profit before tax	25.42	20.90	67.89	46.32	117.87	47.87
iii	Profit after tax	4.75	5.45	97.00	10.21	131.46	109.19

7. Figures of previous periods have been regrouped/rearranged/reworked/restated wherever necessary.

For and on behalf of the Board of
Stampede Capital Limited

Emmanuel Dasi
Executive Director



Place: Hyderabad
Date : 14.11.2014

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