

# GACM TECHNOLOGIES LIMITED

(Formerly Known as Stampede Capital Limited)

**Date:** July 26, 2024

To,  
The Secretary,  
Listing Department  
BSE Limited  
P.J Towers, Dalal Street, Fort,  
Mumbai - 400 001

**Scrip Code: 531723 / 570005**

To,  
The Manager,  
Listing Department,  
National Stock Exchange of India Limited  
Exchange Plaza. 5th Floor, Plot No. C/1, G  
Block Bandra - Kurla Complex, Bandra (E),  
Mumbai-400051, Maharashtra.

**Symbol: GATECH / GATECHDVR**

**Subject: Filing of Pre-Issue Advertisement pursuant to the proposed Rights Issue of Equity Shares of GACM Technologies Limited ("Company")**

Dear Sir / Madam,

We are submitting herewith copies of pre issue advertisement published in connection with Rights Issue of the Company. It has been published in the following newspapers:

1. Financial Express - English Daily (all editions);
2. Jansatta - Hindi Daily (all editions); and
3. ManaTelangana (Telugu daily newspaper/ Hyderabad Edition).

We request you to take the above on your record.

**For and on Behalf of GACM TECHNOLOGIES LIMITED**

**SUJATA SURESH JAIN**

Company Secretary & Compliance Officer

Membership No.: A59706

Place: Hyderabad

**REGISTERED OFFICE:** KURA Towers, 10th Floor, D. No. 1-11-254 & 1-11-255 S.P. Road, Begumpet, Hyderabad-500016, Telangana, India.

**CIN:** L67120TG1995PLC020170

**WEBSITE:** <https://www.gacmtech.com/> **EMAIL ID:** [cs@gacmtech.com](mailto:cs@gacmtech.com)

**CONTACT:** 040-69086900/84

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 16<sup>th</sup> July, 2024 the "Letter of Offer" or ("LOF") filed with the National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



# GACM TECHNOLOGIES LIMITED

(CIN- L67120TG1995PLC020170)

Our Company was originally incorporated on 28<sup>th</sup> April, 1995 under the provisions of the Companies Act, 1956, in the name and style of "Brilliant Securities Limited" vide certificate of Incorporation dated 28<sup>th</sup> April, 1995 issued by Registrar of Company, Andhra Pradesh. Thereafter, name of the Company was changed from "Brilliant Securities Limited" to "Stampede Capital Limited" vide fresh Certificate of Incorporation dated 19<sup>th</sup> July, 2011 issued by Registrar of Companies, Andhra Pradesh. Later, the name of the Company was further changed from "Stampede Capital Limited" to "GACM Technologies Limited" vide fresh Certificate of Incorporation dated 4<sup>th</sup> May, 2023 issued by Registrar of Companies, Hyderabad. For further details in relation to our Company, please refer to the section titled "General Information" beginning on page 48 of this Letter of offer.

Registered Office: Kura Towers, 10<sup>th</sup> Floor, D. No.1-11-254 & 1-11-255, S.P. Road, Begumpet, Secunderabad, Hyderabad, Telangana, 500016, Tel: +91- 040-69086900 / 84, Email Id: cs@stampdecap.com, Website: www.gacmtech.com

Contact Person: Ms. Sujata Suresh Jain, Company Secretary & Compliance Officer

## PROMOTERS OF OUR COMPANY: MR. J VENKATA TIRUPATI RAO AND M/S. GAYI ADI HOLDINGS PRIVATE LIMITED

### THE ISSUE

SIMULTANEOUS BUT UNLINKED ISSUE OF UPTO 34,02,87,057 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 1 EACH ("EQUITY SHARES") OF GACM TECHNOLOGIES LIMITED ("GT" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 1.00 PER EQUITY SHARE (EQUITY SHARE) FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 3,40,28,70,57 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 16<sup>th</sup> JULY, 2024 AND UP TO 5,91,09,227 FULLY PAID UP EQUITY SHARES WITH DIFFERENTIAL VOTING RIGHTS OF FACE VALUE RE 1 EACH OF OUR COMPANY (THE "EQ-DVR") FOR CASH AT A PRICE OF RE. 1.00 NOT EXCEEDING RS. 591.09 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQ-DVR SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQ-DVR SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQ-DVR SHARES HELD ON THE RECORD DATE, THAT IS ON 16<sup>th</sup> JULY, 2024 (COLLECTIVELY, THE "ISSUE"). THE ISSUE PRICE OF THE EQUITY SHARES IS 1.00 TIME THE FACE VALUE OF THE EQUITY SHARES. THE ISSUE PRICE OF THE EQ-DVR SHARES IS 1.00 TIME THE FACE VALUE OF THE EQ-DVR SHARES. TOTAL PROCEEDS FROM THE ISSUE OF EQUITY SHARES AND EQ-DVR SHARES WOULD AGGREGATE UP TO RS. 3,993.96 LAKHS. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THE LETTER OF OFFER.

### ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE OF MARKET RENUNCIATIONS*	ISSUE CLOSURES ON**
WEDNESDAY, 31 <sup>ST</sup> JULY, 2024	THURSDAY, 8 <sup>TH</sup> AUGUST, 2024	WEDNESDAY, 14 <sup>TH</sup> AUGUST, 2024

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

\*\*Our Board or a Rights Issue committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

#### ASBA\*

Simple, Safe, Smart way  
of Application - Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, SEBI circular bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated 01 October 2021 (Collectively hereinafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 (Collectively hereinafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 135 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares and EQ-DVR shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form as on Record Date and desirous of subscribing to Equity Shares and EQ-DVR in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares and EQ-DVR in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

Please note that if Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form as on Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., 09<sup>th</sup> August, 2024 to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts, at least one day before the Issue Closing Date, i.e., 13<sup>th</sup> August, 2024.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form as on the Record Date i.e., 16<sup>th</sup> July, 2024, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form" on page 140 of the Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** Shareholders, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

#### Self-Certified Syndicate Banks:

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedSPi=yes&intMid=34>

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES AND EQ-DVR IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares and EQ-DVR shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form as on Record Date and desirous of subscribing to Equity Shares and EQ-DVR in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

**ALLOTMENT OF THE RIGHTS ENTITLEMENTS IN DEMATERIALIZED FORM:** PLEASE NOTE THAT THE RIGHTS EQUITY SHARES AND EQ-DVR APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES AND EQ-DVR ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e., 16<sup>th</sup> JULY, 2024.

**DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM:** The Dispatch of the ALOF and Application Form for the Issue was completed on Thursday, 25<sup>th</sup> July by the Registrar to the Issue.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares and EQ-DVR shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares and EQ-DVR in dematerialised form; and (ii) a demat suspense escrow account (namely, "GACM TECHNOLOGIES LIMITED RIGHTS ENTITLEMENT SUSPENSE ESCROW DEMAT ACCOUNT" ("Equity Shares") and "GACM TECHNOLOGIES LIMITED DVR RIGHTS ENTITLEMENT SUSPENSE ESCROW DEMAT ACCOUNT" ("EQ-DVR")) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares and EQ-DVR held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit or credit or the Equity Shares and EQ-DVR which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares and EQ-DVR held by Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares and EQ-DVR currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records concerning the legal and beneficial ownership of their respective Equity Shares and EQ-DVR) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by 09<sup>th</sup> August, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being GACM Technologies Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares and EQ-DVR in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares and EQ-DVR applied for pursuant to this Issue
- Number of Equity Shares and EQ-DVR held as on Record Date;
- Allotment option – only dematerialized form;
- Number of Equity Shares and EQ-DVR entitled to;
- Number of Equity Shares and EQ-DVR applied for within the Rights Entitlements;
- Number of additional Equity Shares and EQ-DVR applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares and EQ-DVR applied for;
- Total amount paid at the rate of Re. 1.00/- per Equity Share and Re. 1.00/- per EQ-DVR Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares and EQ-DVR which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

"I/We understand and agree that the Rights Entitlements and Rights Equity Shares and EQ-DVR may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act."

"I/We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares and EQ-DVR is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"),

and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares and EQ-DVR in an offshore transaction meeting the requirements of Regulations.

"I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholder submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Shareholders. The plain paper Application form will be available on the website of the Registrar at [www.vccipl.com](http://www.vccipl.com).

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

**LAST DATE FOR APPLICATION:** The last date for submission of the duly filled in the Application Form or a plain paper Application is 14<sup>th</sup> August, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares and EQ-DVR hereby offered, as set out in "Basis of Allotment" mentioned on page 157 of the Letter of Offer.

**PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:** The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"), or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

#### On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares and EQ-DVR of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges ISIN INE224E20010 for Equity Shares and INE224E20028 for EQ-DVR Shares subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from 31<sup>st</sup> July, 2024 to 08<sup>th</sup> August, 2024 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE224E20010 for Equity Shares and INE224E20028 for EQ-DVR and indicating the details of the Rights Entitlements they intend to trade.

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE and NSE under automatic order matching mechanism and on T+2 rolling settlement basis, where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

#### Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares and EQ-DVR in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE224E20010 for Equity Shares and INE224E20028 for EQ-DVR, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

**INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS (RE) THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE SHARES OFFERED UNDER RIGHTS ISSUE. IF NO APPLICATION IS MADE BY THE PURCHASER OF RES ON OR BEFORE ISSUE CLOSING DATE, THEN SUCH RES WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO SHARES FOR SUCH LAPSED RE WILL BE CREDITED, EVEN IF SUCH RE WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE THE RE. PERSONS WHO HAVE BOUGHT RIGHTS ENTITLEMENTS, SHALL REQUIRE TO MAKE AN APPLICATION AND APPLY FOR SHARES OFFERED UNDER RIGHTS ISSUE. IF THEY WANT TO SUBSCRIBE TO THE SHARES OFFERED UNDER RIGHTS ISSUE.**

#### Fractional Entitlements

The Equity Shares and EQ-DVR Shares are being offered on a rights basis to existing Eligible Equity Shareholders in the ratio of 1 (one) Equity Share and 1 (one) EQ-DVR Share for every 1 (one) Equity Share and 1 (one) EQ-DVR Share held as on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored. In terms of present ratio, there will be no fractional shares.

**FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 137 OF THE LETTER OF OFFER.**

**LISTING AND TRADING OF THE RIGHTS EQUITY SHARES AND EQ-DVR TO BE ISSUED PURSUANT TO THE ISSUE:** The existing Equity Shares and EQ-DVR are listed and traded on NSE (Script Code: GATECH) and on BSE (Script Code: 531723) under the ISIN: INE224E01028 and EQ-DVR Shares are listed and traded on NSE (Script Code: GATECHDVR) and on BSE (Script Code: 570005) under the ISIN: INE224E01036. The Equity Shares and EQ-DVR shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares and EQ-DVR shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and EQ-DVR and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

**DISCLAIMER CLAUSE OF SEBI:** The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size is below Rs. 5,000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. [www.sebi.gov.in](http://www.sebi.gov.in).

**DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 129 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer; nor does it warrant that this issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this issuer; its promoters, its management or any scheme or project of this issuer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 128 of the LOF.

**DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:** In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent/ dispatched only to

the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares and EQ-DVR under applicable laws) on the websites of:

- Our Company at [www.gacmtech.com](http://www.gacmtech.com);
- The Registrar at [www.vccipl.com](http://www.vccipl.com);
- The Stock Exchanges at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com);

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., **Venture Capital and Corporate Investments Private Limited** at [www.vccipl.com](http://www.vccipl.com)) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares and EQ-DVR in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., [www.gacmtech.com](http://www.gacmtech.com)).

#### BANKERS TO THE ISSUE: AXIS BANK LIMITED

MONITORING AGENCY: Not Applicable

**FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF OTHER IMPORTANT LINKS AND HELPLINE:** The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: [www.vccipl.com](http://www.vccipl.com).
- Update of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: [www.vccipl.com](http://www.vccipl.com).
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: [www.vccipl.com](http://www.vccipl.com).
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: [rights@vccipl.com](mailto:rights@vccipl.com).

#### REGISTRAR TO THE ISSUE



#### VENTURE CAPITAL AND CORPORATE INVESTMENTS PRIVATE LIMITED

AURUM, Door No. 4-50/P-II/57/4F & 5F, 4<sup>th</sup> & 5<sup>th</sup> Floors, Plot No. 57, Jayabheri Enclave Phase – II, Gachibowli, Seri Lingampally, Hyderabad, Telangana, 500032.

Tel No.: 040-23818475, Website: [www.vccipl.com](http://www.vccipl.com), E-mail Id: [rights@vccipl.com](mailto:rights@vccipl.com)

Contact Person: P V Srinivasa Rao

SEBI Registration Number: INR00001203

#### COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Sujata Suresh Jain

Kura Towers, 10<sup>th</sup> Floor, D. No.1-11-254 & 1-11-255, S.P. Road, Begumpet, Secunderabad, Hyderabad, Telangana, 500016

Tel: 040-69086900 / 84; Email id: [cs@stampdecap.com](mailto:cs@stampdecap.com), Website: [www.gacmtech.com](http://www.gacmtech.com)

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares and EQ-DVR applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

#### CORRIGENDUM TO THE LETTER OF OFFER DATED 16<sup>th</sup> JULY, 2024

The Eligible Equity Shareholders are requested to note the following changes in the Letter of Offer dated 16<sup>th</sup> July, 2024 as below mentioned.

- On page 7 of the Letter of Offer in Section I – GENERAL under head "Definitions and Abbreviations", the RE-ISIN for Rights Entitlement of fully paid-up shares being INE224E20010 for Equity and INE224E20028 for EQ-DVR Share.
- On page 50 of the Letter of Offer in Section IV INTRODUCTION under the head "General Information" the details of Registrar to the Issue shall be read as: Venture Capital and Corporate Investments Private Limited and E-mail ID as [rights@vccipl.com](mailto:rights@vccipl.com).
- On page 126 of the Letter of Offer in Section VII – LEGAL AND OTHER INFORMATION under heading "Other Regulatory and Statutory Disclosures" under Authority for the Issue, the RE-ISIN for Rights Entitlement of fully paid-up shares being INE224E20010 for Equity and INE224E20028 for EQ-DVR Share.
- On page 132 of the Letter of Offer in Section VII – LEGAL AND OTHER INFORMATION under the head "Other Regulatory and Statutory Disclosures" the details of Registrar to the Issue shall be read as: Venture Capital and Corporate Investments Private Limited and E-mail ID as [rights@vccipl.com](mailto:rights@vccipl.com).
- On page 134 of the Letter of Offer in Section VIII – ISSUE INFORMATION under the head "Terms of the Issue" the details of Registrar to the Issue shall be read as: Venture Capital and Corporate Investments Private Limited.
- On page 147 of the Letter of Offer in SECTION VIII – ISSUE INFORMATION under head "Terms of the Issue" under Rights Entitlements, the RE-ISIN for Rights Entitlement of fully paid-up shares being INE22

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 16<sup>th</sup> July, 2024 the "Letter of Offer" or ("LOF") filed with the National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

# GACM TECHNOLOGIES LIMITED

(CIN- L67120TG1995PLC020170)

Our Company was originally incorporated on 28<sup>th</sup> April, 1995 under the provisions of the Companies Act, 1956, in the name and style of "Brilliant Securities Limited" vide certificate of Incorporation dated 28<sup>th</sup> April, 1995 issued by Registrar of Company, Andhra Pradesh. Thereafter, name of the Company was changed from "Brilliant Securities Limited" to "Stampede Capital Limited" vide fresh Certificate of Incorporation dated 19<sup>th</sup> July, 2011 issued by Registrar of Companies, Andhra Pradesh. Later, the name of the Company was further changed from "Stampede Capital Limited" to "GACM Technologies Limited" vide fresh Certificate of Incorporation dated 4<sup>th</sup> May, 2023 issued by Registrar of Companies, Hyderabad. For further details in relation to our Company, please refer to the section titled "General Information" beginning on page 48 of this Letter of Offer.

Registered Office: Kura Towers, 10<sup>th</sup> Floor, D. No. 1-11-254 & 1-11-255, S.P. Road, Begumpet, Secunderabad, Hyderabad, Telangana, 500016, Tel: +91- 040-69086900 / 84, Email ID: [cs@stampededcap.com](mailto:cs@stampededcap.com), Website: [www.gacmtech.com](http://www.gacmtech.com)

Contact Person: Ms. Sujata Suresh Jain, Company Secretary & Compliance Officer

## PROMOTERS OF OUR COMPANY: MR. J VENKATA TIRUPATI RAO AND M/S. GAYI ADI HOLDINGS PRIVATE LIMITED

### THE ISSUE

**SIMULTANEOUS BUT UNLINKED ISSUE OF UPTO 34,02,87,057 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 1 EACH ("EQUITY SHARES") OF GACM TECHNOLOGIES LIMITED ("GTL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 1.00 PER EQUITY SHARE (EQUITY SHARE) FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 3,402.87 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 16<sup>th</sup> JULY, 2024 AND UP TO 5,91,09,227 FULLY PAID UP EQUITY SHARES WITH DIFFERENTIAL VOTING RIGHTS OF FACE VALUE RE 1 EACH OF OUR COMPANY (THE "EQ-DVR") FOR CASH AT A PRICE OF RE. 1.00 NOT EXCEEDING RS. 591.09 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQ-DVR SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQ-DVR SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQ-DVR SHARES HELD ON THE RECORD DATE, THAT IS ON 16<sup>th</sup> JULY, 2024 (COLLECTIVELY, THE "ISSUE"). THE ISSUE PRICE OF THE EQUITY SHARES IS 1.00 TIME THE FACE VALUE OF THE EQUITY SHARES. THE ISSUE PRICE OF THE EQ-DVR SHARES IS 1.00 TIME THE FACE VALUE OF THE EQ-DVR SHARES. TOTAL PROCEEDS FROM THE ISSUE OF EQUITY SHARES AND EQ-DVR SHARES WOULD AGGREGATE UP TO RS. 3,993.96 LAKHS. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THE LETTER OF OFFER.**

### ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE OF MARKET RENUNCIATIONS*	ISSUE CLOSES ON**
WEDNESDAY, 31 <sup>ST</sup> JULY, 2024	THURSDAY, 8 <sup>TH</sup> AUGUST, 2024	WEDNESDAY, 14 <sup>TH</sup> AUGUST, 2024

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

\*\*Our Board or a Rights Issue committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

### ASBA\* Simple, Safe, Smart way of Application - Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/136 dated July 24, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2021/633 dated 01 October 2021 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/ DIL/1/2011 dated April 29, 2011 and the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ P/ CIR/2022/75 dated May 30, 2022 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 135 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares and EQ-DVR shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form as on Record Date and desirous of subscribing to Equity Shares and EQ-DVR in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares and EQ-DVR in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

Please note that if Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form as on Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., 09<sup>th</sup> August, 2024 to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts, at least one day before the Issue Closing Date, i.e., 13<sup>th</sup> August, 2024.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form as on the Record Date i.e., 16<sup>th</sup> July, 2024, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form" on page 140 of the Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** Shareholders, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

#### Self-Certified Syndicate Banks:

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>.

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES AND EQ-DVR IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares and EQ-DVR shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form as on Record Date and desirous of subscribing to Equity Shares and EQ-DVR in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

**ALLOTMENT OF THE RIGHTS OF EQUITY SHARES IN DEMATERIALIZED FORM:** PLEASE NOTE THAT THE RIGHTS OF EQUITY SHARES AND EQ-DVR APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES AND EQ-DVR ARE HELD BY SUCH INVESTOR ON THE RECORD DATE I.E., 16<sup>th</sup> JULY, 2024.

**DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM:** The Dispatch of the ALOF and Application Form for the Issue was completed on Thursday, 25<sup>th</sup> July by the Registrar to the Issue.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares and EQ-DVR shall be made in dematerialised form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares and EQ-DVR in dematerialised form; and (ii) a demat suspense escrow account (namely, "GACM TECHNOLOGIES LIMITED RIGHTS ENTITLEMENT SUSPENSE ESCROW DEMAT ACCOUNT" ("Equity Shares") and "GACM TECHNOLOGIES LIMITED DVR RIGHTS ENTITLEMENT SUSPENSE ESCROW DEMAT ACCOUNT" ("EQ-DVR")) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares and EQ-DVR held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit or credit or the Equity Shares and EQ-DVR which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares and EQ-DVR held by Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares and EQ-DVR currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares and EQ-DVR) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by 09<sup>th</sup> August, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being GACM Technologies Limited.
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares and EQ-DVR in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares and EQ-DVR applied for pursuant to this Issue
- Number of Equity Shares and EQ-DVR held as on Record Date;
- Allotment option – only dematerialized form;
- Number of Equity Shares and EQ-DVR entitled to;
- Number of Equity Shares and EQ-DVR applied for within the Rights Entitlements;
- Number of additional Equity Shares and EQ-DVR applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares and EQ-DVR applied for;
- Total amount paid at the rate of Re. 1.00/- per Equity Share and Re. 1.00/- per EQ-DVR Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FN/RRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:
 

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares and EQ-DVR which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each applicant for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We understand and agree that the Rights Entitlement and Rights Equity Shares and EQ-DVR may not be offered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

If We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares and EQ-DVR is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"),

and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares and EQ-DVR in an offshore transaction meeting the requirements of Regulations.

If We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholder submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Shareholders. The plain paper Application form will be available on the website of the Registrar at [www.vccipl.com](http://www.vccipl.com).

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

**LAST DATE FOR APPLICATION:** The last date for submission of the duly filled in the Application Form or a plain paper Application is 14<sup>th</sup> August, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares and EQ-DVR hereby offered, as set out in "Basis of Allotment" mentioned on page 157 of the Letter of Offer.

**PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:** The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

**Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.**

#### On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares and EQ-DVR of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges ISIN INE224E20010 for Equity Shares and INE224E20028 for EQ-DVR Shares subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from 31<sup>st</sup> July, 2024 to 08<sup>th</sup> August, 2024 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE224E20010 for Equity Shares and INE224E20028 for EQ-DVR and indicating the details of the Rights Entitlements they intend to trade.

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE and NSE under automatic order matching mechanism and on T+2 rolling settlement basis, where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

#### Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares and EQ-DVR in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE224E20010 for Equity Shares and INE224E20028 for EQ-DVR, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

**INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS (RE) THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE SHARES OFFERED UNDER RIGHTS ISSUE. IF NO APPLICATION IS MADE BY THE PURCHASER OF RES ON OR BEFORE ISSUE CLOSING DATE, THEN SUCH RES WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO SHARES FOR SUCH LAPSED RE WILL BE CREDITED, EVEN IF SUCH RE WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE THE RE. PERSONS WHO HAVE BOUGHT RIGHTS ENTITLEMENTS, SHALL REQUIRE TO MAKE AN APPLICATION AND APPLY FOR SHARES OFFERED UNDER RIGHTS ISSUE, IF THEY WANT TO SUBSCRIBE TO THE SHARES OFFERED UNDER RIGHTS ISSUE.**

#### Fractional Entitlements

The Equity Shares and EQ-DVR Shares are being offered on a rights basis to existing Eligible Equity Shareholders in the ratio of 1 (one) Equity Share and 1 (one) EQ-DVR Share for every 1 (one) Equity Share and 1 (one) EQ-DVR Share held as on the Record Date). As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored. In terms of present ratio, there will no fractional shares.

**FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 137 OF THE LETTER OF OFFER.**

**LISTING AND TRADING OF THE RIGHTS EQUITY SHARES AND EQ-DVR TO BE ISSUED PURSUANT TO THE ISSUE:** The existing Equity Shares and EQ-DVR are listed and traded on NSE (Script Code: GATECH) and on BSE (Script Code: 531723) under the ISIN: INE224E01028 and EQ-DVR Shares are listed and traded on NSE (Script Code: GATECHDVR) and on BSE (Script Code: 570005) under the ISIN: INE224E01036. The Equity Shares and EQ-DVR shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares and EQ-DVR shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and EQ-DVR and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

**DISCLAIMER CLAUSE OF SEBI:** The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size is below Rs. 5,000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. [www.sebi.gov.in](http://www.sebi.gov.in).

**DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 129 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer; nor does it warrant that this issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this issuer, its promoters, its management or any scheme or project of this issuer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 128 of the LOF.

**DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:** In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to

the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares and EQ-DVR under applicable laws) on the websites of:

- Our Company at [www.gacmtech.com](http://www.gacmtech.com);
- The Registrar at [www.vccipl.com](http://www.vccipl.com);
- The Stock Exchanges at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com);

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., **Venture Capital And Corporate Investments Private Limited** at [www.vccipl.com](http://www.vccipl.com)) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares and EQ-DVR in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., [www.gacmtech.com](http://www.gacmtech.com)).

#### BANKERS TO THE ISSUE: AXIS BANK LIMITED

MONITORING AGENCY: Not Applicable

**FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF OTHER IMPORTANT LINKS AND HELPLINE:** The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated Shareholders helpline for guidance on the Application process and resolution of difficulties faced by the Shareholders: [www.vccipl.com](http://www.vccipl.com).
- Update of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: [www.vccipl.com](http://www.vccipl.com).
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: [www.vccipl.com](http://www.vccipl.com).
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: [rights@vccipl.com](mailto:rights@vccipl.com).

#### REGISTRAR TO THE ISSUE

**VENTURE CAPITAL AND CORPORATE INVESTMENTS PRIVATE LIMITED**  
AURUM, Door No. 4-50/P-II/57 & 5F, 4<sup>th</sup> & 5<sup>th</sup> Floors, Plot No. 15, Jayabheri Enclave Phase – II, Gachibowli, Seri Lingampally, Hyderabad, Telangana, 500032.  
Tel No.: 040-23818475, Website: [www.vccipl.com](http://www.vccipl.com), E-mail ID: [rights@vccipl.com](mailto:rights@vccipl.com)  
Contact Person: P.V. Srinivasa Rao  
SEBI Registration Number: INR000001203  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**Ms. Sujata Suresh Jain**

Kura Towers, 10<sup>th</sup> Floor, D. No. 1-11-254 & 1-11-255, S.P. Road, Begumpet, Secunderabad, Hyderabad, Telangana, 500016

Tel: 040-69086900 / 84, Email ID: [cs@stampededcap.com](mailto:cs@stampededcap.com), Website: [www.gacmtech.com](http://www.gacmtech.com)

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares and EQ-DVR applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA investors.

#### CORRIDGEM TO THE LETTER OF OFFER DATED 16<sup>TH</sup> JULY, 2024

The Eligible Equity Shareholders are requested to note the following changes in the Letter of Offer dated 16<sup>th</sup> July, 2024 as below mentioned.

- On page 7 of the Letter of Offer in Section I – GENERAL under head "Definitions and Abbreviations", the RE-ISIN for Rights Entitlement of fully paid-up shares being INE224E20010 for Equity and INE224E20028 for EQ-DVR Share.
- On page 50 of the Letter of Offer in Section IV INTRODUCTION under the head "General Information" the details of Registrar to the Issue shall be read as: Venture Capital and Corporate Investments Private Limited and E-mail ID as [rights@vccipl.com](mailto:rights@vccipl.com).
- On page 126 of the Letter of Offer in Section VII – LEGAL AND OTHER INFORMATION under heading "Other Regulatory and Statutory Disclosures" under Authority for the Issue, the RE-ISIN for Rights Entitlement of fully paid-up shares being INE224E20010 for Equity and INE224E20028 for EQ-DVR Share.
- On page 132 of the Letter of Offer in Section VII – LEGAL AND OTHER INFORMATION under the head "Other Regulatory and Statutory Disclosures" the details of Registrar to the Issue shall be read as: Venture Capital and Corporate Investments Private Limited and E-mail ID as [rights@vccipl.com](mailto:rights@vccipl.com).
- On page 134 of the Letter of Offer in Section VIII – ISSUE INFORMATION under the head "Terms of the Issue" the details of Registrar to the Issue shall be read as: Venture Capital and Corporate Investments Private Limited.
- On page 147 of the Letter of Offer in SECTION VIII – ISSUE INFORMATION under head "Terms of the Issue" under Rights Entitlements, the RE-ISIN for Rights Entitlement of fully paid-up shares being INE224E20010 for Equity and INE224E20028 for EQ-DVR Share.
- On page 148 of the Letter of Offer in Section VIII – ISSUE INFORMATION under head "Terms of the Issue" demat suspense account for the Rights issue under Rights Entitlement, shall be read as: i) a demat suspense escrow account (namely, "GACM TECHNOLOGIES LIMITED RIGHTS ENTITLEMENT SUSPENSE ESCROW DEMAT ACCOUNT" ("Equity Shares") and "GACM TECHNOLOGIES LIMITED DVR RIGHTS ENTITLEMENT SUSPENSE ESCROW DEMAT ACCOUNT" ("EQ-DVR"))
- On page 150 of the Letter of Offer in SECTION VIII – ISSUE INFORMATION under head Terms of The Issue under On Market Renunciation, the RE-ISIN for Rights Entitlement of fully paid-up shares being INE224E20010 for Equity and INE224E20028 for EQ-DVR Share.
- On page 150 of the Letter of Offer in Section VIII – ISSUE INFORMATION under head "Terms of the Issue" under heading "On Market Renunciation" shall be read as: The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from 31<sup>st</sup> July, 2024 to 08<sup>th</sup> August, 2024 (both days inclusive).
- On page 151



This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 16<sup>th</sup> July, 2024 the "Letter of Offer" or ("LOF") filed with the National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



# GACM TECHNOLOGIES LIMITED

(CIN- L67120TG1995PLC020170)

Our Company was originally incorporated on 28<sup>th</sup> April, 1995 under the provisions of the Companies Act, 1956, in the name and style of "Brilliant Securities Limited" vide certificate of Incorporation dated 28<sup>th</sup> April, 1995 issued by Registrar of Company, Andhra Pradesh. Thereafter, name of the Company was changed from "Brilliant Securities Limited" to "Stampede Capital Limited" vide fresh Certificate of Incorporation dated 19<sup>th</sup> July, 2011 issued by Registrar of Companies, Andhra Pradesh. Later, the name of the Company was further changed from "Stampede Capital Limited" to "GACM Technologies Limited" vide fresh Certificate of Incorporation dated 4<sup>th</sup> May, 2023 issued by Registrar of Companies, Hyderabad. For further details in relation to our Company, please refer to the section titled "General Information" beginning on page 48 of this Letter of offer.

Registered Office: Kura Towers, 10<sup>th</sup> Floor, D. No.1-11-254 & 1-11-255, S.P. Road, Begumpet, Secunderabad, Hyderabad, Telangana, 500016, Tel: +91- 040-69086900 / 84, Email Id: [cs@stampdecap.com](mailto:cs@stampdecap.com), Website: [www.gacmtech.com](http://www.gacmtech.com)  
Contact Person: Ms. Sujata Suresh Jain, Company Secretary & Compliance Officer

## PROMOTERS OF OUR COMPANY: MR. J VENKATA TIRUPATI RAO AND M/S. GAYI ADI HOLDINGS PRIVATE LIMITED

### THE ISSUE

**SIMULTANEOUS BUT UNLINKED ISSUE OF UPTO 34,02,87,057 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 1 EACH ("EQUITY SHARES") OF GACM TECHNOLOGIES LIMITED ("GTL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 1.00 PER EQUITY SHARE (EQUITY SHARE) FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 3,402.87 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 16<sup>th</sup> JULY, 2024 AND UP TO 5,91,09,227 FULLY PAID UP EQUITY SHARES WITH DIFFERENTIAL VOTING RIGHTS OF FACE VALUE RE 1 EACH OF OUR COMPANY (THE "EQ-DVR") FOR CASH AT A PRICE OF RE. 1.00 NOT EXCEEDING RS. 591.09 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQ-DVR SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQ-DVR SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQ-DVR SHARES HELD ON THE RECORD DATE, THAT IS ON 16<sup>th</sup> JULY, 2024 (COLLECTIVELY, THE "ISSUE"). THE ISSUE PRICE OF THE EQUITY SHARES IS 1.00 TIME THE FACE VALUE OF THE EQUITY SHARES. THE ISSUE PRICE OF THE EQ-DVR SHARES IS 1.00 TIME THE FACE VALUE OF THE EQ-DVR SHARES. TOTAL PROCEEDS FROM THE ISSUE OF EQUITY SHARES AND EQ-DVR SHARES WOULD AGGREGATE UP TO RS. 3,993.96 LAKHS. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THE LETTER OF OFFER.**

### ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE OF MARKET RENUNCIATIONS*	ISSUE CLOSES ON**
WEDNESDAY, 31 <sup>ST</sup> JULY, 2024	THURSDAY, 8 <sup>TH</sup> AUGUST, 2024	WEDNESDAY, 14 <sup>TH</sup> AUGUST, 2024

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.  
\*\*Our Board or a Rights Issue committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

#### ASBA\*

Simple, Safe, Smart way of Application - Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, SEBI circular bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/136 dated July 24, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated 01 October 2021 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 135 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares and EQ-DVR shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form as on Record Date and desirous of subscribing to Equity Shares and EQ-DVR in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares and EQ-DVR in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

Please note that if Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form as on Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., 09<sup>th</sup> August, 2024 to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts, at least one day before the Issue Closing Date, i.e., 13<sup>th</sup> August, 2024.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form as on the Record Date i.e., 16<sup>th</sup> July, 2024, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form" on page 140 of the Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** Shareholders, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

#### Self-Certified Syndicate Banks:

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>.

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES AND EQ-DVR IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares and EQ-DVR shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form as on Record Date and desirous of subscribing to Equity Shares and EQ-DVR in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:** PLEASE NOTE THAT THE RIGHTS EQUITY SHARES AND EQ-DVR APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES AND EQ-DVR ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e., 16<sup>th</sup> JULY 2024.

**DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM:** The Dispatch of the ALOF and Application Form for the Issue was completed on Thursday, 25<sup>th</sup> July by the Registrar to the Issue.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares and EQ-DVR shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares and EQ-DVR in dematerialized form; and (ii) a demat suspense escrow account (namely, "GACM TECHNOLOGIES LIMITED RIGHTS ENTITLEMENT SUSPENSE ESCROW DEMAT ACCOUNT" ("Equity Shares") and "GACM TECHNOLOGIES LIMITED DVR RIGHTS ENTITLEMENT SUSPENSE ESCROW DEMAT ACCOUNT" ("EQ-DVR")) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares and EQ-DVR held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit or credit or the Equity Shares and EQ-DVR which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares and EQ-DVR held by Eligible Equity Shareholders holding Equity Shares and EQ-DVR in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares and EQ-DVR currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares and EQ-DVR) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., 09<sup>th</sup> August, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB on the Issue Closing Date and should contain the following particulars:

- Name of our Company, being GACM Technologies Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares and EQ-DVR in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares and EQ-DVR applied for pursuant to this Issue
- Number of Equity Shares and EQ-DVR held as on Record Date;
- Allotment option - only dematerialized form;
- Number of Equity Shares and EQ-DVR entitled to;
- Number of Equity Shares and EQ-DVR applied for within the Rights Entitlements;
- Number of additional Equity Shares and EQ-DVR applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares and EQ-DVR applied for;
- Total amount paid at the rate of Re. 1.00/- per Equity Share and Re. 1.00/- per EQ-DVR Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

"If We will not offer, sell or otherwise transfer any of the Rights Equity Shares and EQ-DVR which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

"We understand and agree that the Rights Entitlement and Rights Equity Shares and EQ-DVR may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

"If We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares and EQ-DVR is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"),

and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares and EQ-DVR in an offshore transaction meeting the requirements of the Regulations.

"If We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at [www.vccipl.com](http://www.vccipl.com).

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

**LAST DATE FOR APPLICATION:** The last date for submission of the duly filled in the Application Form or a plain paper Application is 14<sup>th</sup> August, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares and EQ-DVR hereby offered, as set out in "Basis of Allotment" mentioned on page 157 of the Letter of Offer.

**PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:** The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

**Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.**

#### On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares and EQ-DVR of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges ISIN INE224E20010 for Equity Shares and INE224E20028 for EQ-DVR Shares subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from 31<sup>st</sup> July, 2024 to 08<sup>th</sup> August, 2024 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE224E20010 for Equity Shares and INE224E20028 for EQ-DVR and indicating the details of the Rights Entitlements they intend to trade.

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE and NSE under automatic order matching mechanism and on T+2 rolling settlement basis; where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

#### Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncee(s) on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares and EQ-DVR in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE224E20010 for Equity Shares and INE224E20028 for EQ-DVR, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

**INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS (RE) THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE SHARES OFFERED UNDER RIGHTS ISSUE. IF NO APPLICATION IS MADE BY THE PURCHASER OF RES ON OR BEFORE ISSUE CLOSING DATE, THEN SUCH RES WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO SHARES FOR SUCH LAPSED RE WILL BE CREDITED, EVEN IF SUCH RES WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE THE RE. PERSONS WHO HAVE BOUGHT RIGHTS ENTITLEMENTS, SHALL REQUIRE TO MAKE AN APPLICATION AND APPLY FOR SHARES OFFERED UNDER RIGHTS ISSUE. IF THEY WANT TO SUBSCRIBE TO THE SHARES OFFERED UNDER RIGHTS ISSUE.**

#### Fractional Entitlements

The Equity Shares and EQ-DVR Shares are being offered on a rights basis to existing Eligible Equity Shareholders in the ratio of 1 (one) Equity Share and 1 (one) EQ-DVR Share for every 1 (one) Equity Share and 1 (one) EQ-DVR Share held as on the Record Date). As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored. In terms of present ratio, there will be no fractional shares.

**FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 137 OF THE LETTER OF OFFER.**

**LISTING AND TRADING OF THE RIGHTS EQUITY SHARES AND EQ-DVR TO BE ISSUED PURSUANT TO THE ISSUE:** The existing Equity Shares and EQ-DVR are listed and traded on NSE (Scrip Code: GATECH) and on BSE (Scrip Code: 531723) under the ISIN: INE224E01028 and EQ-DVR Shares are listed and traded on NSE (Scrip Code: GATECHDVR) and on BSE (Scrip Code: 570005) under the ISIN: INE224E01036. The Equity Shares and EQ-DVR shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares and EQ-DVR shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and EQ-DVR and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

**DISCLAIMER CLAUSE OF SEBI:** The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size is below Rs. 5,000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. [www.sebi.gov.in](http://www.sebi.gov.in).

**DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 129 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer; nor does it warrant that this issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this issuer, its promoters, its management or any scheme or project of this issuer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 128 of the LOF.

**DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:** In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to

the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares and EQ-DVR under applicable laws) on the websites of:

- Our Company at [www.gacmtech.com](http://www.gacmtech.com);
- The Registrar at [www.vccipl.com](http://www.vccipl.com);
- The Stock Exchanges at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com);

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., **Venture Capital and Corporate Investments Private Limited** at [www.vccipl.com](http://www.vccipl.com)) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares and EQ-DVR in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., [www.gacmtech.com](http://www.gacmtech.com)).

#### BANKERS TO THE ISSUE: AXIS BANK LIMITED

MONITORING AGENCY: Not Applicable

**FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF OTHER IMPORTANT LINKS AND HELPLINE:** The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: [www.vccipl.com](http://www.vccipl.com).
- Update of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: [www.vccipl.com](http://www.vccipl.com).
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: [www.vccipl.com](http://www.vccipl.com).
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: [rights@vccipl.com](mailto:rights@vccipl.com).

#### REGISTRAR TO THE ISSUE



#### VENTURE CAPITAL AND CORPORATE INVESTMENTS PRIVATE LIMITED

AURUM, Door No. 4-50/P-II/57/4F & 5F, 4<sup>th</sup> & 5<sup>th</sup> Floors, Plot No. 57, Jayabheri Enclave Phase - II, Gachibowli, Seri Lingampally, Hyderabad, Telangana, 500032.

Tel No.: 040-23818475, Website: [www.vccipl.com](http://www.vccipl.com), E-mail ID: [rights@vccipl.com](mailto:rights@vccipl.com)

Contact Person: P V Srinivasa Rao

SEBI Registration Number: INF000001203

#### COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Sujata Suresh Jain

Kura Towers, 10<sup>th</sup> Floor, D. No.1-11-254 & 1-11-255, S.P. Road, Begumpet, Secunderabad, Hyderabad, Telangana, 500016

Tel: 040-69086900 / 84; Email id: [cs@stampdecap.com](mailto:cs@stampdecap.com), Website: [www.gacmtech.com](http://www.gacmtech.com)

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares and EQ-DVR applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

#### CORRIGENDUM TO THE LETTER OF OFFER DATED 16<sup>TH</sup> JULY, 2024

The Eligible Equity Shareholders are requested to note the following changes in the Letter of Offer dated 16<sup>th</sup> July, 2024 as below mentioned.

- On page 7 of the Letter of Offer in Section I - GENERAL under head "Definitions and Abbreviations", the RE-ISIN for Rights Entitlement of fully paid-up shares being INE224E20010 for Equity and INE224E20028 for EQ-DVR Share.
- On page 50 of the Letter of Offer in Section IV INTRODUCTION under the head "General Information" the details of Registrar to the Issue shall be read as: Venture Capital and Corporate Investments Private Limited and E-mail ID as [rights@vccipl.com](mailto:rights@vccipl.com).
- On page 126 of the Letter of Offer in Section VII - LEGAL AND OTHER INFORMATION under heading "Other Regulatory and Statutory Disclosures" under Authority for the Issue, the RE-ISIN for Rights Entitlement of fully paid-up shares being INE224E20010 for Equity and INE224E20028 for EQ-DVR Share.
- On page 132 of the Letter of Offer in Section VII - LEGAL AND OTHER INFORMATION under the head "Other Regulatory and Statutory Disclosures" the details of Registrar to the Issue shall be read as: Venture Capital and Corporate Investments Private Limited and E-mail ID as [rights@vccipl.com](mailto:rights@vccipl.com).
- On page 134 of the Letter of Offer in Section VIII - ISSUE INFORMATION under the head "Terms of the Issue" the details of Registrar to the Issue shall be read as: Venture Capital and Corporate Investments Private Limited.
- On page 147 of the Letter of Offer in Section VIII - ISSUE INFORMATION under head "Terms of the Issue" under Rights Entitlements, the RE-ISIN for Rights Entitlement of fully paid-up shares being INE224E20010 for Equity and INE224E20028 for EQ-DVR Share.
- On page 148 of the Letter of Offer in Section VIII - ISSUE INFORMATION under head "Terms of the Issue" demat suspense account for the Rights issue under Rights Entitlement, shall be read as: i) a demat suspense escrow account (namely, "GACM TECHNOLOGIES LIMITED RIGHTS ENTITLEMENT SUSPENSE ESCROW DEMAT ACCOUNT" ("Equity Shares") and "GACM TECHNOLOGIES LIMITED DVR RIGHTS ENTITLEMENT SUSPENSE ESCROW DEMAT ACCOUNT" ("EQ-DVR")).
- On page 150 of the Letter of Offer in Section VIII - ISSUE INFORMATION under head Terms of the Issue under On Market Renunciation, the RE-ISIN for Rights Entitlement of fully paid-up shares being INE224E20010 for Equity and INE224E20028 for EQ-DVR Share.
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